VistA Patch Display Page: 1

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Run Date: MAY 23, 2019 Designation: DG\*5.3\*982 TEST v1

Package : REGISTRATION Priority : MANDATORY

Version : 5.3 Status : UNDER DEVELOPMENT

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Associated patches: (v)DG\*5.3\*824 <<= must be installed BEFORE `DG\*5.3\*982'

(v)DG\*5.3\*893 <<= must be installed BEFORE `DG\*5.3\*982'

(u)DG\*5.3\*978 <<= must be installed BEFORE `DG\*5.3\*982'

Subject: PRIMARY CARE APPOINTMENTS - NEAR LIST PROCESSING

Category: ROUTINE

ENHANCEMENT

INPUT TEMPLATE

Description:

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Patch DG\*5.3\*982 is being released to support the enhancements for the

Enterprise Health Benefits Determination (EHBD) program that focuses on

updates for the Enrollment System Modernization (ESM) Phase 2 project.

Patch DG\*5.3\*982 is also being released in support of the Enrollment

System (ES) 5.7 release. Refer to Informational Patch EAS\*1\*TBD

(Enrollment Application System) for additional details regarding the ES

release.

Currently, in Veterans Health Information System and Technology

Architecture (VistA) Registration, Eligibility & Enrollment (REE), the

Call List option [DGEN NEACL MGT RPT1] displays newly enrolled Veterans

who applied for VA Healthcare and indicated they want an appointment with

a VA health care provider. VistA users can use the New Enrollee

Appointment Request (NEAR) Call List (generated by the Call List option

[DGEN NEACL MGT RPT1]) to view newly enrolled Veterans waiting to have

appointments scheduled. This list is sometimes referred to as the local

NEAR list, or local NEAR Call List. A patient remains on the local NEAR

Call List until any appointment is scheduled for the patient.

With patch DG\*5.3\*982, the Call List option [DGEN NEACL MGT RPT1] is

modified to include a Veteran on the local NEAR Call List until they have

been scheduled for a Primary Care Appointment. The Tracking Report

option [DGEN NEACL MGT RPT2] is modified so that only Primary Care

Appointments will populate the SCHEDULED APPT DATE column of the Tracking

Report.

An appointment or encounter is considered a Primary Care Appointment only

when the clinic is configured with primary and secondary position stop

codes as one of the combinations listed below. This portion of the clinic

configuration is in the HOSPITAL LOCATION file (#44) STOP CODE NUMBER

field (#8) and the CREDIT STOP CODE field (#2503).

Primary Primary Position Secondary Secondary Position

Position STOP CODE NUMBER Position CREDIT STOP CODE

STOP CODE Name (#40.7,.01) CREDIT Name (#40.7,.01)

NUMBER STOP CODE

(#44,8) (#44,2503)

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322 COMP WOMEN'S HLTH 117 NURSING (2ND ONLY)

322 COMP WOMEN'S HLTH 160 CLINICAL PHARMACY

322 COMP WOMEN'S HLTH 185 NURSE PRACTIONER

322 COMP WOMEN'S HLTH 186 PHYSICIAN ASSISTANT

322 COMP WOMEN'S HLTH 187 CLINICAL NURSE

SPECIALIST

322 COMP WOMEN'S HLTH 188 FELLOW/RESIDENT

322 COMP WOMEN'S HLTH Null

323 PRIMARY CARE/MEDICINE 117 NURSING (2ND ONLY)

323 PRIMARY CARE/MEDICINE 160 CLINICAL PHARMACY

323 PRIMARY CARE/MEDICINE 185 NURSE PRACTIONER

323 PRIMARY CARE/MEDICINE 186 PHYSICIAN ASSISTANT

323 PRIMARY CARE/MEDICINE 187 CLINICAL NURSE

SPECIALIST

323 PRIMARY CARE/MEDICINE 188 FELLOW/RESIDENT

323 PRIMARY CARE/MEDICINE Null

348 PRIMARY CARE SHARED APPT 117 NURSING (2ND ONLY)

348 PRIMARY CARE SHARED APPT 160 CLINICAL PHARMACY

348 PRIMARY CARE SHARED APPT 185 NURSE PRACTIONER

348 PRIMARY CARE SHARED APPT 186 PHYSICIAN ASSISTANT

348 PRIMARY CARE SHARED APPT 187 CLINICAL NURSE

SPECIALIST

348 PRIMARY CARE SHARED APPT 188 FELLOW/RESIDENT

348 PRIMARY CARE SHARED APPT Null

350 GERIPACT 117 NURSING (2ND ONLY)

350 GERIPACT 160 CLINICAL PHARMACY

350 GERIPACT 185 NURSE PRACTIONER

350 GERIPACT 186 PHYSICIAN ASSISTANT

350 GERIPACT 187 CLINICAL NURSE

SPECIALIST

350 GERIPACT 188 FELLOW/RESIDENT

350 GERIPACT Null

160 CLINICAL PHARMACY 322 COMP WOMEN'S HLTH

160 CLINICAL PHARMACY 323 PRIMARY CARE/MEDICINE

210 SPINAL CORD INJURY (SCI) 322 COMP WOMEN'S HLTH

210 SPINAL CORD INJURY (SCI) 323 PRIMARY CARE/MEDICINE

310 INFECTIOUS DISEASE 322 COMP WOMEN'S HLTH

310 INFECTIOUS DISEASE 323 PRIMARY CARE/MEDICINE

313 RENAL/NEPHROL(EXCEPT DIALYSIS) 322 COMP WOMEN'S HLTH

313 RENAL/NEPHROL(EXCEPT DIALYSIS) 323 PRIMARY CARE/MEDICINE

The Management Edit [DGEN NEACL REQUEST MGT EDIT] option displays the

informational message "The Veteran has been removed from the NEAR

Call List." when the user sets the Appointment Request Status to FILLED:

\* BEGIN SCREEN CAPTURE \*

Select PATIENT NAME: PRIMARYAPPT,SECOND MD 2-29-92 666329876 NO

SC VETERAN

Enrollment Priority: GROUP 5 Category: ENROLLED End Date:

APPOINTMENT REQUEST ON 1010EZ:YES// (no editing)

APPOINTMENT REQUEST DATE:APR 10, 2019// (no editing)

STATUS: F FILLED

The Veteran has been removed from the NEAR Call List.

Enter RETURN to continue...

COMMENT:

\* END SCREEN CAPTURE \*

Patch Components:

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Files & Fields Associated:

File Name (Number) Field Name (Number) New/Modified/Deleted

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N/A

Forms Associated:

Form Name File Number New/Modified/Deleted

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N/A

Mail Groups Associated:

Mail Group Name New/Modified/Deleted

--------------- --------------------

N/A

Options Associated:

Option Name Type New/Modified/Deleted

----------- ---- --------------------

N/A

Protocols Associated:

Protocol Name New/Modified/Deleted

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N/A

Security Keys Associated:

Security Key Name

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N/A

Templates Associated:

Template Name Type File Name (Number) New/Modified/Deleted

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DGEN NEACL INPUT PATIENT (#2) Modified

Remote Procedures Associated:

Remote Procedure Name New/Modified/Deleted

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N/A

Parameter Definitions Associated:

Parameter Name New/Modified/Deleted

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N/A

Additional Information:

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N/A

Blood Bank Team Coordination:

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N/A

New Service Requests (NSRs):

N/A

Patient Safety Issues (PSIs):

N/A

Defect Tracking System Ticket(s) & Overview:

N/A

Test Sites:

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TBD

Software and Documentation Retrieval Instructions:

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This software is being released as a patch (PackMan) message.

Documentation describing the new functionality is included in this

release.

The preferred method is to retrieve the files from

URL. This transmits the files from the first

available server. Sites may also elect to retrieve the files directly from

a specific server.

Sites may retrieve the software and/or documentation directly using

Secure File Transfer Protocol (SFTP) from the ANONYMOUS.SOFTWARE directory

at the following OI Field Offices:

Hines: URL

Salt Lake City: URL

Documentation can also be found on the VA Software Documentation Library

at: https://URL/vdl/

Documentation Title File Name FTP Mode

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DG\*5.3\*982 Release Notes DG\_5\_3\_982\_RN.PDF (binary)

User Manual - Appointment Menu APPT.PDF (binary)

PIMS Technical Manual PIMSTM.PDF (binary)

Host File Name FTP Mode

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N/A

Patch Installation:

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Pre/Post Installation Overview:

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Pre-Installation Instructions:

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1. Ensure that the Call List (background job) [DGEN NEACL MGT RPT1BK] is

not scheduled to run during installation.

2. The following options should be disabled during installation:

Management Edit [DGEN NEACL REQUEST MGT EDIT]

Call List (background job) [DGEN NEACL MGT RPT1BK]

Call List [DGEN NEACL MGT RPT1]

Tracking Report [DGEN NEACL MGT RPT2]

3. If installed during the normal workday, it is recommended that the

following selection(s) in the OPTION (#19) file, and all of their

descendants be disabled to prevent possible conflicts while running the

installation. Other VISTA users will not be affected.

Appointment Management [SDAM APPT MGT]

4. This patch may be installed with users on the system although it is

recommended that it be installed during non-peak hours to minimize

potential disruption to users. This patch should take less than 5

minutes to install.

Installation Instructions:

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1. If the release is provided using PackMan, choose the PackMan

message containing this build. Then select the INSTALL/CHECK MESSAGE

PackMan option to load the build.

If this release is provided using a Host file, use the Load a

Distribution option contained on the Kernel Installation and

Distribution System Menu to load the Host file.

2. From the Kernel Installation and Distribution System Menu, select the

Installation Menu. From this menu,

A. Select the Verify Checksums in Transport Global option to

confirm the integrity of the routines that are in the transport

global. When prompted for the INSTALL NAME enter the patch or build

name (ex. DG\*5.3\*982).

NOTE: Using <spacebar><enter> will not bring up a Multi-Package

build even if it was loaded immediately before this step. It will

only bring up the last patch in the build.

B. Select the Backup a Transport Global option to create a backup

message of any routines exported with this patch. It will not

backup any other changes such as DDs or templates.

C. You may also elect to use the following options:

i. Print Transport Global - This option will allow you to view

the components of the KIDS build.

ii. Compare Transport Global to Current System - This option will

allow you to view all changes that will be made when this

patch is installed. It compares all of the components of this

patch, such as routines, DDs, templates, etc.

D. Select the Install Package(s) option and choose the patch to

install.

i. If prompted 'Want KIDS to Rebuild Menu Trees Upon Completion of

Install? NO//', answer NO.

ii. When prompted 'Want KIDS to INHIBIT LOGONs during the install?

NO//', answer NO.

iii. When prompted 'Want to DISABLE Scheduled Options, Menu

Options, and Protocols? NO//', answer YES.

a. When prompted 'Enter options you wish to mark as 'Out Of

Order':', select the following option(s):

Option Name Menu Text

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Management Edit [DGEN NEACL REQUEST MGT EDIT]

Tracking Report [DGEN NEACL MGT RPT2]

Call List [DGEN NEACL MGT RPT1]

Call List (background job) [DGEN NEACL MGT RPT1BK]

Appointment Management [SDAM APPT MGT]

Appointment Status Update [SDAM APPT UPDATE]

Appointment Check-in/Check-out [SDAM APPT CHECK IN/OUT]

Cancel Appointment [SD CANCEL APPOINTMENT]

Press the Enter key when you are done selecting options.

b. When prompted 'Enter protocols you wish to mark as 'Out Of

Order':', enter the following protocols:

Appointment Event Driver [SDAM APPOINTMENT EVENTS]

c. When prompted 'Delay Install (Minutes): (0 - 60): 0//',

answer 0.

Post-Installation Instructions:

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Reschedule the Call List (background job) [DGEN NEACL MGT RPT1BK] if it

was unscheduled.

Back-Out/Roll Back Plan:

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In the event a site determines that this patch should be backed out, the

site should submit a YOUR IT Services ticket with the Enterprise Service

Desk (ESD) for assistance with the procedure.

Any issues would need to be evaluated to determine if: a back-out of the

software is appropriate; a new patch is needed; or if data requires

correction or restoration.

During installation, if the option to back up routines was run as

directed, "Backup a Transport Global", then routines will have the

ability to be restored from the "backup" MailMan message that was

generated. However, the KIDS installation process does not perform a

backup of other VistA software components, such as DD, cross-reference,

and template changes.

Routine Information:

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The second line of each of these routines now looks like:

;;5.3;Registration;\*\*[Patch List]\*\*;Aug 13,1993;Build 5

The checksums below are new checksums, and

can be checked with CHECK1^XTSUMBLD.

Routine Name: DGENA2

Before: B47383662 After: B68415941 \*\*121,122,147,232,327,469,491,

779,788,824,982\*\*

Routine Name: DGENACL2

Before: B20337882 After: B31147989 \*\*788,893,982\*\*