**User Story Number:** USEB-12

**User Story Name:** Printing of CMS 1500

**Backlog ID: 148**

**Priority:** #3

**Initial Sizing Estimate:** 2

**Rally ID:** US12

**Rational ID:**

**Author:** Julie Mann

# Story

As a staff member at a VA Medical Center (VAMC) or Consolidated Patient Account Center (CPAC), I want to be able to print a CMS 1500 claim form in the current industry format as specified by the National Uniform Claim Committee (NUCC).

### **Conversation**

When printing CMS 1500 claim forms locally, billing staff must be able to print the bill frequency code and the original claim reference number (payer claim control number, ICN/DCN) for replacement of prior claims or void/cancel prior claims in the correct field locator (FL). Currently, the claim frequency number transmits in the electronic professional claim in the 2300 Loop CLM05-3 and the payer control number transmits in Loop 2300 REF02. The claim frequency number and ICN number do not print on the CMS 1500 form for replacement or voided/canceled claims.

By printing the following bill frequency codes and the original claim reference number (ICN/DCN) on professional replacement claims for non-Medicare payers (note: Medicare claims cannot be printed locally) in FL 22, payers are able to determine the correct status of the claim and process it accordingly and in a timely manner.

|  |  |
| --- | --- |
| **Bill Frequency Code** | **Description** |
| 7 | Replacement of prior claim |
| 8 | Void/Cancel of prior Claim |

cid:image003.png@01D1A21F.95B380B0

Process required to accomplish this functionality is outlined below:

* User creates a new claim using the COPY/CLONE functionality or user creates a new claim using the Enter/Edit Billing Information functionality.
* User creates a Bill Type of xx7 or xx8 by entering a bill Frequency code of 7 or 8 in the Billing Timeframe field when creating a claim using the Enter/Edit Billing Information functionality. If the claim is automatically created during the cancel and copy process using the COPY/CLONE functionality, the user will edit section 1 (Bill Type), Billing Timeframe on screen 7.
* When a new claim is created, the user enters the original claim reference number (ICN/DCN) from the original bill on screen 10 in section #2. If the user prints the claim, 7 or 8 prints in FL 22, Resubmission Code.
* If COPY/CLONE functionality is used, the original claim reference number (ICN/DCN) populates on screen 10 in section #2.

### **Confirmation**

The following table lists acceptance criteria for this user story:

| ID | Criteria |
| --- | --- |
| DM1-1-1 | System displays all the data available for the bill on the various billing screens. |
| DM1-1-2 | System allows the user to edit Section 1, Bill Type, Timeframe of Bill field on screen 7 by entering either 7 (Replacement Claim) or 8 (Void/Cancel Prior Claim).. |
| DM1-1-3 | System allows the user to enter the original claim reference number (ICN/DCN) on billing screen 10 or the system auto populates the original claim reference number (ICN/DCN) when the COPY/CLONE function is used. |
| DM1-1-4 | System allows the user to authorize the bill. |
| DM1-1-5 | System allows the user to print the bill locally. |
| DM1-1-6 | Printed claim form populates FL 22 with appropriate bill frequency code in the first part of FL 22 (Resubmission Code) and the original claim reference number (ICN/DCN) in the second part of FL 22 (Original Reference Number). |

# Constraints

FL 22 allows for the left justified entry of 11 characters in the Code area and 18 characters in the Original Ref. No. area.

# Risks

Replacement claims will be denied by a payer because FL 22 does not contain the proper Resubmission Code or Original Reference Number.

There is a low risk associated with not having a configured CMS 1500 printer available to test the alignment of the new data when it prints.

# Assumptions

As part of this update, the corresponding portions of the flat file document (Interface Control Document (ICD) for the Healthcare Claims (837) will be updated.

**Approval Signatures**

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**Revision History**

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| --- | --- | --- | --- |
| Date | Version | Description | Author |
| 09/14/2016 | v0.01 | Original | eBusiness |
| 10/4/2016 | v0.02 | Updated following elaboration session | M. Simons |
| 10/25/2016 | V1.0 | Final version for submission | Leidos Team |