**MCCF EDI TAS US325**

System Design Document

PRCA\*4.5\*xxx



Department of Veterans Affairs

**April 2017**

Version 1

# Story

# As an ePayments user, I want all ERAs and EFTs to auto-post that meet the auto-posting criteria. If the ERA/EFTs have been manually matched, I want these to auto post if appropriate. If the ERA has a CHK payment type and a manufactured EFT, I want the ability to 'mark' these for auto posting. The software should auto-post these when applicable even though the payment type is CHK on the ERA. All auto posting criteria should still apply

# Conversation

1. Nightly auto-post process

Currently the nightly job marks matched ERA as possible auto-post candidates if the  ERA has payment type of ACH – below is code in routine RCDPEM0.

. ;Ignore ERA with exceptions, zero balance, or ERA-level adjustments  
 . Q:'$$AUTOCHK^RCDPEAP1(RCRZ)  
 . ;Set AUTO-POST STATUS = UNPOSTED this is trigger for auto-post (EN^RCDPEAP)  
 . D SETSTA^RCDPEAP(RCRZ,0,"Auto Matching: Marked as Auto-Post Candidate")

Only ERA of payment type ACH can be accepted for auto-post. ERA with payment type of CHK cannot be marked as ‘Auto-Post candidate’ by the nightly job. This will NOT be changed.

There is also a second layer of validation in the nightly job that prevents ERA with payment type other than ACH from being auto-posted. The auto-post routine RCDPEAP processes any ERA marked as ‘Auto-Post candidate’ and begins by creating a scratchpad for each ERA. If the ERA is not ACH type the scratchpad build in routine $$SCRPAD^RCDPEAP is blocked and the ERA dropped from the auto-post candidate list.

The validation in scratchpad build routine **$$SCRPAD^RCDPEAP** will be modified to now also allow scratchpad build if an ERA type is type CHK. This will allow auto-post of CHK type ERA marked as an ‘Auto-Post candidate’ in the changed manual match options outlined below.

1. Manual Match ERA to EFT options

The Manual Match options in ERA worklist and the Manual Match EFT-ERA menu option currently allow any type ERA to be matched to an EFT. I the ERA is type ACH the ERA may then be marked for auto-post.

These manual match options will be modified to also allow CHK type ERA to be marked for auto-post. Both manual match options use shared code in the RCDPEM2 to verify if the ERA is suitable for auto-post.

 S AUTOPOST=$$AUTOCHK2^RCDPEAP1(RCERA)  
 I AUTOPOST D  
 . D SETSTA^RCDPEAP(RCERA,0,"Manual Match: Marked as Auto-Post Candidate")  
 . W !,"ERA has been successfully Marked as an Auto-Post CANDIDATE"

**RCDPEM2** and **$$AUTOCHK2^RCDPEAP** routines will be modified to allow CHK type ERA to be selected for auto-post if called from the manual match options.

1. Other Mark for Auto-post Options

$$AUTOCHK2^RCDPEAP is also called from Exceptions Processing, ERA Worklist and Scratchpad by mark for auto-post options. These **RCDPEX32** and **RCDPEWL8** routines used by these options will be modified for $$AUTOCHK2 parameter changes but continue to disallow CHK type ERA. This will prevent ERA with payment type of CHK being auto-posted if matched to paper transactions.

**Resolution – Added Changed Objects**

| Routines | Activities | | | |
| --- | --- | --- | --- | --- |
| **Routine Name** | RCDPEAP | | | |
| **Enhancement Category** | New | Modify | Delete | No Change |
| **RTM** |  | | | |
| **Related Options** | PRCA NIGHTLY PROCESS | | | |

| Related Routines | Routines “Called By” | Routines “Called” |
| --- | --- | --- |
|  | RCDPEAA2  RCDPEAP1  RCDPEM0  RCDPEM2  RCDPEWL7  RCDPEWL8  RCDPEX32 | $$LOCKDEP^RCDPDPLU  $$UNBAL^RCDPEAP1  ERADET^RCDPEAP1  VALID^RCDPEAP1  RCPTDET^RCDPEM $$BLDRCPT^RCDPEMA  RCPTDET^RCDPEMA  $$ADDREC^RCDPEWL  ADDLINES^RCDPEWLA  $$LOCKREC^RCDPRPLU  PROCESS^RCDPURE1  $$BLDRCPT^RCDPUREC  $$FMSSTAT^RCDPUREC  $$PENDPAY^RCDPURET |

| **Current Logic** |
| --- |
| ; SCRPAD(RCERA) ;Build Scratchpad entry in #344.49 for the ERA  N RC0,RC5,RCSCR,RCDAT,X  S RC0=$G(^RCY(344.4,RCERA,0)),RC5=$G(^RCY(344.4,RCERA,5))  ;Ignore is this ERA already has a receipt  I +$P(RC0,U,8) Q 0  ;Ignore if this is zero ERA  I +$P(RC0,U,5)=0 Q 0  ;Ignore if this is not an ERA for an EFT  I "^ACH^"'[(U\_$P(RC0,U,15)\_U) Q 0  ; Scratchpad already exists  S RCSCR=+$O(^RCY(344.49,"B",RCERA,0)) I RCSCR G SCRPADX  ;Create new Scratchpad  S RCSCR=+$$ADDREC^RCDPEWL(RCERA,.RCDAT) I 'RCSCR Q 0  ;Add all the ERA lines to the Scratchpad entry  D ADDLINES^RCDPEWLA(RCSCR) SCRPADX ;Return Scratchpad IEN  Q RCSCR |

| **Modified Logic (Changes are in bold)** |
| --- |
| ; SCRPAD(RCERA) ;Build Scratchpad entry in #344.49 for the ERA  **;**  **; Input – RCERA – IEN for #344.4**  **;**  **; Output – RCSCR = Scratchpad IEN (Success) or 0 (Fail)**  **;**  N RC0,RC5,RCSCR,RCDAT,X  S RC0=$G(^RCY(344.4,RCERA,0)),RC5=$G(^RCY(344.4,RCERA,5))  ;Ignore is this ERA already has a receipt  I +$P(RC0,U,8) Q 0  ;Ignore if this is zero ERA  I +$P(RC0,U,5)=0 Q 0  ;Ignore if this **is not a valid auto-post ERA type**   I "^ACH**^CHK^"**'[(U\_$P(RC0,U,15)\_U) Q 0  ; Scratchpad already exists  S RCSCR=+$O(^RCY(344.49,"B",RCERA,0)) I RCSCR G SCRPADX  ;Create new Scratchpad  S RCSCR=+$$ADDREC^RCDPEWL(RCERA,.RCDAT) I 'RCSCR Q 0  ;Add all the ERA lines to the Scratchpad entry  D ADDLINES^RCDPEWLA(RCSCR) SCRPADX ;Return Scratchpad IEN  Q RCSCR |

| **Routines** | **Activities** | | | |
| --- | --- | --- | --- | --- |
| **Routine Name** | RCDPEM2 | | | |
| **Enhancement Category** | New | Modify | Delete | No Change |
| **RTM** |  | | | |
| **Related Options** | RCDPE EDI LOCKBOX WORKLIST  RCDPE MANUAL MATCH EFT-ERA | | | |

| **Related Routines** | **Routines “Called By”** | **Routines “Called”** |
| --- | --- | --- |
|  | N/A | AUDITLOG^RCDPEAP  SETSTA^RCDPEAP  $$AUTOCHK2^RCDPEAP1  $$PNM4^RCDPEWL1  INIT^RCDPEWL7  $$AMT^RCDPRU  $$ML0^RCDPRU  $$RCDATE^RCDPRU  UPDERA^RCDPRU  $$FMSSTAT^RCDPUREC  OWNSKEY^XUSRB |

| **Current Logic** |
| --- |
| M1 ; come here if no date range slection   S DIR("A")="SELECT THE UNMATCHED EFT TO MATCH TO AN ERA: "  ;  ; \*\* start PRCA\*4.5\*293 Add extra checks to filter out EFTs that have   ; a payment amount of zero or EFTs that have been removed.  ; Only UNMATCHED EFTs with payment amt >0 and not removed should  ; be selectable by the user. .  .  I 'RCMATCH D  G M1Q    ;if payment amounts don't match, don't allow for auto-posting.  . W !,"ERA/EFT balances do not match - cannot Mark for Auto-Post. Press any key." S DIR(0)="E" D ^DIR K DIR  W !  K DIR  S DIR("A")="Do you wish to mark this entry for Auto Posting (Y/N)? "  S DIR(0)="YA"  D ^DIR  I 'Y K DIR S DIR(0)="E" D ^DIR G M1Q  N AUTOPOST  S AUTOPOST=$$AUTOCHK2^RCDPEAP1(RCERA)  I AUTOPOST D  . D SETSTA^RCDPEAP(RCERA,0,"Manual Match: Marked as Auto-Post Candidate")  . W !,"ERA has been successfully Marked as an Auto-Post CANDIDATE"  I 'AUTOPOST D  . D AUDITLOG^RCDPEAP(RCERA,"","Manual Match: Not Marked as Auto-Post Candidate-"\_$P(AUTOPOST,U,2))  . W !,"ERA was NOT Marked as an Auto-Post CANDIDATE - ",$P(AUTOPOST,U,2)  K DIR S DIR(0)="E" D ^DIR M1Q Q |

| **Modified Logic (Changes are in bold)** |
| --- |
| M1 ; come here if no date range slection   S DIR("A")="SELECT THE UNMATCHED EFT TO MATCH TO AN ERA: "  ;  ; \*\* start PRCA\*4.5\*293 Add extra checks to filter out EFTs that have   ; a payment amount of zero or EFTs that have been removed.  ; Only UNMATCHED EFTs with payment amt >0 and not removed should  ; be selectable by the user. .  .   I 'RCMATCH D  G M1Q    ;if payment amounts don't match, don't allow for auto-posting.  . W !,"ERA/EFT balances do not match - cannot Mark for Auto-Post. Press any key." S DIR(0)="E" D ^DIR K DIR  W !  K DIR  S DIR("A")="Do you wish to mark this entry for Auto Posting (Y/N)? "  S DIR(0)="YA"  D ^DIR  I 'Y K DIR S DIR(0)="E" D ^DIR G M1Q  N AUTOPOST S AUTOPOST=$$AUTOCHK2^RCDPEAP1(RCERA**,1) ; Allow auto-post for CHK and ACH type ERA**  I AUTOPOST D  . D SETSTA^RCDPEAP(RCERA,0,"Manual Match: Marked as Auto-Post Candidate")  . W !,"ERA has been successfully Marked as an Auto-Post CANDIDATE"  I 'AUTOPOST D  . D AUDITLOG^RCDPEAP(RCERA,"","Manual Match: Not Marked as Auto-Post Candidate-"\_$P(AUTOPOST,U,2))  . W !,"ERA was NOT Marked as an Auto-Post CANDIDATE - ",$P(AUTOPOST,U,2)  K DIR S DIR(0)="E" D ^DIR M1Q Q |

| Routines | Activities | | | |
| --- | --- | --- | --- | --- |
| **Routine Name** | RCDPEAP1 | | | |
| **Enhancement Category** | New | Modify | Delete | No Change |
| **RTM** |  | | | |
| **Related Options** | RCDPE EDI LOCKBOX WORKLIST  RCDPE MANUAL MATCH EFT-ERA  PRCA NIGHTLY PROCESS | | | |

| Related Routines | Routines “Called By” | Routines “Called” |
| --- | --- | --- |
|  | RCDPEAD  RCDPEAP  RCDPEAPP  RCDPEM0  RCDPEM2  RCDPEWL7  RCDPEWL8  RCDPEX32 | $$CHECKPAY^RCDPEAP  $$SCRPAD^RCDPEAP  CLEAR^RCDPEAP |

| **Current Logic** |
| --- |
| AUTOCHK2(RCERA) ;  ;Check if this entry is an auto-post candidate  ;This has the same/similar checks as MATCH^RCDPEM0 and AUTOCHK above. If those procedures are  ; changed, this may need to updated as well.  ;  ;Input  ; RCERA: IEN from Electronic Remittance Advice file (#344.4)  ;Output  ; 1: Auto-Post candidate  ; 0^Reason: Not a auto-post candidate and reason  ;  ; Validate Parameter  I '$G(RCERA) Q "0^Invalid Parameter"  ;  N STATUS,RC0,RCERATYP,RCXCLDE,RCDSUB,NOTOK,RCCREATE,RCSCR  K ^TMP($J,"RCDPEWLA")  ;  ; Check if record exists  I '$D(^RCY(344.4,RCERA,0)) Q "0^Invalid ERA record"  ;  ; Check current status  S STATUS=$$GET1^DIQ(344.4,RCERA\_",",4.02,"I")  I STATUS=0 Q "0^Already marked for Auto-Posting"  I STATUS=1 Q "0^Already partially Auto-Posted"  I STATUS=2 Q "0^Already completely Auto-Posted"  ;  ; Check for matching  I '$$GET1^DIQ(344.4,RCERA\_",",.09,"I") Q "0^ERA not matched"  ;  ; Check for zero value ERA  S RC0=$G(^RCY(344.4,RCERA,0))  I +$P(RC0,U,5)=0 Q "0^Zero value ERA"  ;  ; Determine if ERA should be excluded using the site parameters  S RCERATYP=$$PHARM(RCERA)  ;  ; Check if medical claim and auto-posting is turned off  I 'RCERATYP,'$P($G(^RCY(344.61,1,0)),U,2) Q "0^Medical auto-posting off"  ;  ; Check if pharmacy claim and auto-posting is turned off  I RCERATYP,'$P($G(^RCY(344.61,1,1)),U,1) Q "0^Pharmacy auto-posting off"  ;  ; Check if ERA payer is excluded from autopost  S RCXCLDE=0  S:'RCERATYP RCXCLDE=$$EXCLUDE(RCERA)  S:RCERATYP RCXCLDE=$$EXCLDRX(RCERA)  I RCXCLDE Q "0^"\_$S(RCERATYP:"Pharmacy",1:"Medical")\_" payer excluded"  ;  ; Check for invalid bill number exception  S RCDSUB=0,NOTOK=0  F  S RCDSUB=$O(^RCY(344.4,RCERA,1,RCDSUB)) Q:'RCDSUB  D  Q:NOTOK  . S RCD0=$G(^RCY(344.4,RCERA,1,RCDSUB,0))  . I $P(RCD0,U,5)]"" S NOTOK=1  I NOTOK Q "0^Invalid Bill Number Exception(s)"  ;  ; Check for ERA level Adjustments  I $O(^RCY(344.4,RCERA,2,0)) Q "0^ERA level Adjustment(s)"  ;  ; Check if receipt already created  I +$P(RC0,U,8) Q "0^ERA has a receipt"  ;  ; Check if they is a ACH payment type  I "^ACH^"'[(U\_$P(RC0,U,15)\_U) Q "0^Payment Type is not ACH"  ;  ; Create scratchpad if needed  S RCCREATE=0  S RCSCR=+$O(^RCY(344.49,"B",RCERA,0))  I 'RCSCR S RCSCR=$$SCRPAD^RCDPEAP(RCERA) S RCCREATE=1  I 'RCSCR Q "0^Unable to create scratchpad"  ;  ; Check if claim level adjustments without payment exist  ; Note that PRCA\*298 sets this temp global only if the scratchpad is created by the call above ($$SCRPAD^RCDPEAP). If the  ; scratchpad already exists, the TMP global will never get set. Looking at the code, it will mainly set if there  ; are ERA level adjustments and may get set for unbalanced pairs, which is found by the ZEROBAL function. So, I think  ; this does not have a real purpose but was not 100% sure and wanted to mimic what AUTOCHK does.  I $D(^TMP($J,"RCDPEWLA","ERA LEVEL ADJUSTMENT EXISTS")) D:RCCREATE CLEAR^RCDPEAP(RCSCR) Q "0^Claim Level Adjustments w/o payment"  ;  ; Check if adjustment between matching positive/negative does not create a zero balance  I '$$ZEROBAL(RCSCR) D:RCCREATE CLEAR^RCDPEAP(RCSCR) Q "0^+/- pairs do not balance"  ;  ; Clear scratchpad if it was created by this function  D:RCCREATE CLEAR^RCDPEAP(RCSCR)  ;  ;If we got this far, this is an autopost candidate so quit with 1  Q 1 |

| **Modified Logic (Changes are in bold)** |
| --- |
| AUTOCHK2(RCERA,RCTYP) ;**EP**  ;Check if this entry is an auto-post candidate  ;This has the same/similar checks as MATCH^RCDPEM0 and AUTOCHK above. If those procedures are  ; changed, this may need to updated as well.  ;  ;Input  ; RCERA: IEN from Electronic Remittance Advice file (#344.4)  **; RCTYP: Allowed payment type 0 = ACH 1 = ACH or CHK**  ;   ;Output  ; 1: Auto-Post candidate  ; 0^Reason: Not a auto-post candidate and reason  ;  ; Validate Parameter  I '$G(RCERA) Q "0^Invalid Parameter"  **I $G(RCTYP)=”” Q "0^Invalid Parameter"**  **I (RCTYP>1)!(RCTYPE<0) Q "0^Invalid Parameter"**  ;  N STATUS,RC0,RCERATYP,RCXCLDE,RCDSUB,NOTOK,RCCREATE,RCSCR  K ^TMP($J,"RCDPEWLA")  ;  ; Check if record exists  I '$D(^RCY(344.4,RCERA,0)) Q "0^Invalid ERA record"  ;  ; Check current status  S STATUS=$$GET1^DIQ(344.4,RCERA\_",",4.02,"I")  I STATUS=0 Q "0^Already marked for Auto-Posting"  I STATUS=1 Q "0^Already partially Auto-Posted"  I STATUS=2 Q "0^Already completely Auto-Posted"  ;  ; Check for matching  I '$$GET1^DIQ(344.4,RCERA\_",",.09,"I") Q "0^ERA not matched"  ;  ; Check for zero value ERA  S RC0=$G(^RCY(344.4,RCERA,0))  I +$P(RC0,U,5)=0 Q "0^Zero value ERA"  ;  ; Determine if ERA should be excluded using the site parameters  S RCERATYP=$$PHARM(RCERA)  ;  ; Check if medical claim and auto-posting is turned off  I 'RCERATYP,'$P($G(^RCY(344.61,1,0)),U,2) Q "0^Medical auto-posting off"  ;  ; Check if pharmacy claim and auto-posting is turned off  I RCERATYP,'$P($G(^RCY(344.61,1,1)),U,1) Q "0^Pharmacy auto-posting off"  ;  ; Check if ERA payer is excluded from autopost  S RCXCLDE=0  S:'RCERATYP RCXCLDE=$$EXCLUDE(RCERA)  S:RCERATYP RCXCLDE=$$EXCLDRX(RCERA)  I RCXCLDE Q "0^"\_$S(RCERATYP:"Pharmacy",1:"Medical")\_" payer excluded"  ;  ; Check for invalid bill number exception  S RCDSUB=0,NOTOK=0  F  S RCDSUB=$O(^RCY(344.4,RCERA,1,RCDSUB)) Q:'RCDSUB  D  Q:NOTOK  . S RCD0=$G(^RCY(344.4,RCERA,1,RCDSUB,0))  . I $P(RCD0,U,5)]"" S NOTOK=1  I NOTOK Q "0^Invalid Bill Number Exception(s)"  ;  ; Check for ERA level Adjustments  I $O(^RCY(344.4,RCERA,2,0)) Q "0^ERA level Adjustment(s)"  ;  ; Check if receipt already created  I +$P(RC0,U,8) Q "0^ERA has a receipt"  ;  ; **Check payment type of ERA**  I **RCTYP=0,**"^ACH^**"**'[(U\_$P(RC0,U,15)\_U) Q "0^Payment Type is not ACH"  **I RCTYP=1,"^ACH^CHK^"'[(U\_$P(RC0,U,15)\_U) Q "0^Payment Type is not ACH or CHK"**  ;  ; Create scratchpad if needed  S RCCREATE=0  S RCSCR=+$O(^RCY(344.49,"B",RCERA,0))  I 'RCSCR S RCSCR=$$SCRPAD^RCDPEAP(RCERA) S RCCREATE=1  I 'RCSCR Q "0^Unable to create scratchpad"  ;  ; Check if claim level adjustments without payment exist  ; Note that PRCA\*298 sets this temp global only if the scratchpad is created by the call above ($$SCRPAD^RCDPEAP). If the  ; scratchpad already exists, the TMP global will never get set. Looking at the code, it will mainly set if there  ; are ERA level adjustments and may get set for unbalanced pairs, which is found by the ZEROBAL function. So, I think  ; this does not have a real purpose but was not 100% sure and wanted to mimic what AUTOCHK does.  I $D(^TMP($J,"RCDPEWLA","ERA LEVEL ADJUSTMENT EXISTS")) D:RCCREATE CLEAR^RCDPEAP(RCSCR) Q "0^Claim Level Adjustments w/o payment"  ;  ; Check if adjustment between matching positive/negative does not create a zero balance  I '$$ZEROBAL(RCSCR) D:RCCREATE CLEAR^RCDPEAP(RCSCR) Q "0^+/- pairs do not balance"  ;  ; Clear scratchpad if it was created by this function  D:RCCREATE CLEAR^RCDPEAP(RCSCR)  ;  ;If we got this far, this is an autopost candidate so quit with 1  Q 1 |

| Routines | Activities | | | |
| --- | --- | --- | --- | --- |
| **Routine Name** | RCDPEWL8 | | | |
| **Enhancement Category** | New | Modify | Delete | No Change |
| **RTM** |  | | | |
| **Related Options** | RCDPE EDI LOCKBOX WORKLIST | | | |

| Related Routines | Routines “Called By” | Routines “Called” |
| --- | --- | --- |
|  | RCDPEM  RCDPEM5  RCDPEMA  RCDPEWL2  RCDPEWL4  RCDPEWL7 | AUDITLOG^RCDPEAP  SETSTA^RCDPEAP  $$AUTOCHK2^RCDPEAP1  MVER^RCDPEV  RPT^RCDPEV0  $$TOT^RCDPEWL3  UPD^RCDPEWL3  $$SEL^RCDPEWL7  BLD^RCDPEWL7  EDIT^RCDPEWLB  EDITALL^RCDPEWLB  MARKALL^RCDPEWLB  REBATCH^RCDPEWLB  NOTSET^RCDPEWLC  SUMRPT^RCDPEWLC NOEDIT^RCDPEWLP |

| **Current Logic** |
| --- |
| AUTOPOST(SOURCE) ;EP Protocol action - RCDPE EOB WORKLIST MARK FOR AUTO POST  ; Input:  ; SOURCE  ; 1:Called by Worklist (RCDPE WORKLIST ERA MARK FOR AUTO POST)  ; 2:Called by Scratchpad (RCDPE WORKLIST EOB MARK FOR AUTO POST)  ; If SOURCE=2, RCSCR will be set to the IEN of 344.4  ;  D FULL^VALM1  I '$D(^XUSEC("RCDPEPP",DUZ)) D  Q  ; PRCA\*4.5\*318 Added security key check  . W !!,"This action can only be taken by users that have the RCDPEPP security key.",!  . D PAUSE^VALM1  . S VALMBCK="R"  ;  ; If called by Worklist (SOURCE=1), then ask which ERA  ; If called by Scratchpad (SOURCE=2), ERA is already in variable RCSCR  N RCERA  I SOURCE=1 S RCERA=$$SEL^RCDPEWL7()  I SOURCE=2 S RCERA=$G(RCSCR)  I 'RCERA S VALMBCK="R" Q  ;  N AUTOPOST  S AUTOPOST=$$AUTOCHK2^RCDPEAP1(RCERA)  I AUTOPOST D  . D SETSTA^RCDPEAP(RCERA,0,"Worklist: Marked as Auto-Post Candidate")  . W !,"ERA has been successfully Marked as an Auto-Post CANDIDATE"  I 'AUTOPOST D  . D AUDITLOG^RCDPEAP(RCERA,"","Worklist: Not Marked as Auto-Post Candidate-"\_$P(AUTOPOST,U,2))  . W !,"ERA was NOT Marked as an Auto-Post CANDIDATE - ",$P(AUTOPOST,U,2)  ; AUTOPSTQ ;  K DIR  S DIR(0)="E" D ^DIR  S VALMBCK="R"  Q |

| **Modified Logic (Changes are in bold)** |
| --- |
| AUTOPOST(SOURCE) ;EP Protocol action - RCDPE EOB WORKLIST MARK FOR AUTO POST  ; Input:  ; SOURCE  ; 1:Called by Worklist (RCDPE WORKLIST ERA MARK FOR AUTO POST)  ; 2:Called by Scratchpad (RCDPE WORKLIST EOB MARK FOR AUTO POST)  ; If SOURCE=2, RCSCR will be set to the IEN of 344.4  ;  D FULL^VALM1  I '$D(^XUSEC("RCDPEPP",DUZ)) D  Q  ; PRCA\*4.5\*318 Added security key check  . W !!,"This action can only be taken by users that have the RCDPEPP security key.",!  . D PAUSE^VALM1  . S VALMBCK="R"  ;  ; If called by Worklist (SOURCE=1), then ask which ERA  ; If called by Scratchpad (SOURCE=2), ERA is already in variable RCSCR  N RCERA  I SOURCE=1 S RCERA=$$SEL^RCDPEWL7()  I SOURCE=2 S RCERA=$G(RCSCR)  I 'RCERA S VALMBCK="R" Q  ;  N AUTOPOST  S AUTOPOST=$$AUTOCHK2^RCDPEAP1(RCERA**,0**)  I AUTOPOST D  . D SETSTA^RCDPEAP(RCERA,0,"Worklist: Marked as Auto-Post Candidate")  . W !,"ERA has been successfully Marked as an Auto-Post CANDIDATE"  I 'AUTOPOST D  . D AUDITLOG^RCDPEAP(RCERA,"","Worklist: Not Marked as Auto-Post Candidate-"\_$P(AUTOPOST,U,2))  . W !,"ERA was NOT Marked as an Auto-Post CANDIDATE - ",$P(AUTOPOST,U,2)  ; AUTOPSTQ ;  K DIR  S DIR(0)="E" D ^DIR  S VALMBCK="R"  Q ;Add all the ERA lines to the Scratchpad entry  D ADDLINES^RCDPEWLA(RCSCR) SCRPADX ;Return Scratchpad IEN  Q RCSCR |

| Routines | Activities | | | |
| --- | --- | --- | --- | --- |
| **Routine Name** | RCDPEX32 | | | |
| **Enhancement Category** | New | Modify | Delete | No Change |
| **RTM** |  | | | |
| **Related Options** | RCDPE EXCEPTION PROCESSING | | | |

| Related Routines | Routines “Called By” | Routines “Called” |
| --- | --- | --- |
|  | N/A | $$ADD3611^IBCEOB  $$DUP^IBCEOB  ERRUPD^IBCEOB  UPD3611^IBCEOB  $$RXRLDT^PSOBPSUT  AUDITLOG^RCDPEAP  SETSTA^RCDPEAP  $$AUTOCHK2^RCDPEAP1  BLD^RCDPEX2  SEL^RCDPEX3  $$LOCK^RCDPEX31  STORACT^RCDPEX31 |

| **Current Logic** |
| --- |
| EDITNUM ; Edit invalid claim # to valid, refile EOB  .  .   . ; Check if auto-post candidate  . N AUTOPOST  . S AUTOPOST=$$AUTOCHK2^RCDPEAP1(RCXDA1)  . I AUTOPOST D  .. D SETSTA^RCDPEAP(RCXDA1,0,"Exceptions: Marked as Auto-Post Candidate")  .. W !,"ERA has been successfully Marked as an Auto-Post CANDIDATE"  . I 'AUTOPOST D  .. D AUDITLOG^RCDPEAP(RCXDA1,"","Exceptions: Not Marked as Auto-Post Candidate-"\_$P(AUTOPOST,U,2))  .. W !,"ERA was NOT Marked as an Auto-Post CANDIDATE - ",$P(AUTOPOST,U,2)  . ; |

| **Modified Logic (Changes are in bold)** |
| --- |
| EDITNUM ; Edit invalid claim # to valid, refile EOB  .  .   . ; Check if auto-post candidate  . N AUTOPOST  . S AUTOPOST=$$AUTOCHK2^RCDPEAP1(RCXDA1**,0**)  . I AUTOPOST D  .. D SETSTA^RCDPEAP(RCXDA1,0,"Exceptions: Marked as Auto-Post Candidate")  .. W !,"ERA has been successfully Marked as an Auto-Post CANDIDATE"  . I 'AUTOPOST D  .. D AUDITLOG^RCDPEAP(RCXDA1,"","Exceptions: Not Marked as Auto-Post Candidate-"\_$P(AUTOPOST,U,2))  .. W !,"ERA was NOT Marked as an Auto-Post CANDIDATE - ",$P(AUTOPOST,U,2)  . ; |