**159769: AHOBPR > Clinical Portal > Report > Ad Hoc by Indicidual > SSRS Report**



State:Draft

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Test Data:Unassigned

Copied From:AHOBPR > Clinical Portal > Report > Ad Hoc by Indicidual > HTML Report Copied To:AHOBPR > Clinical Portal > Report > Ad Hoc by Location > SSRS Report

Description:

# Summary

## Categories

AHOBPR: Clinical Portal Test: Unassigned

# Formal Review

General Comments

**Manual Steps**

**Step 1**

**Execution Step**

Description

Log into the Clinical Portal Any Role

Expected Results

The Registry Search page is displayed

Comments Validates

Attachments

**Step 2**

**Execution Step**

Description

Click “Reporting” tab

Expected Results

Reporting > Status by Location Report is displayed by default.

Comments

Validates

Attachments

## Step 3

**Execution Step**

Description

Select ‘Ad Hoc Report by Individual’ menu item

Expected Results

Reporting > Ad Hoc Report by Individual step 1 of 2 page is displayed with the following: Select the Data Elements for Ad Hoc Report – Step 1 of 2 **(**Please select at least one)

* Click here to load or delete saved search criteria - link (only displayed if user has saved search criteria

Data Element check boxes

* Registrant Status
* Location (VISN or Facility)
* Health Factor
* Subpopulation Flag
* Admin Flag
* Response to specific question
* Death Flag
* Gender
* Health Care (VA Care) Enrollment Status
* Date Range for Registrant Current Status
* Registrant Address State
* Email
* Deployment Stage
* Duty Status (Active Duty, Guard/Reserve, Retiree, Separated, or Unknown)
* Health Concerns? Yes/No (Yes=any positive response to Q3.A-3.K)
* Request to be Seen? Yes/No (Yes=any positive response to Q7.B)
* Deployment Country
  + None
  + All Deployments
  + Deployments With Exposure Responses
* Date Range for Questionnaire
  + None
  + Questionnaire Start Date
  + Questionnaire Completion Date
* Race
* Ethnicity
* AHOBPR Evaluation
* Closest Facility
* Contact Preference
* Deployment Indicators

<Go to Step 2> button

<Clear> button

Comments

Validates

Attachments

**Step 4**

**Execution Step**

Description

1. Select Data Element(s):
   * Registrant Status
   * Request to be seen?
   * AHOBPR Evaluation
2. Click on <Go to Step 2> button.

Expected Results

Reporting > AD HOC Report by Individual page refreshes and displays with the following report menu options:

* Selection Criteria – Step 2 of 2 (Please select at least one)
* Click here to load or delete saved search criteria (only displayed if user has saved search criteria)
* Registrant Status multiple select list box w/ options:
  + Add
  + Add All
  + Remove
  + Remove All
* Request to be seen? Radio button w/ options:
  + All
  + Yes
  + No
* AHOBPR Evaluation radio buttons w/ options:
  + All
  + Yes
  + No
* <Run Report> button
* <Print/Export Report> button
* <Save Search Criteria> button
* <Clear> button
* <Back to Step 1> button

Comments Validates Attachments

**Step 5**

**Execution Step**

Description

1. Select Data Element(s):
   * Registrant Status: Participant
   * Request to be seen?: Yes
   * AHOBPR Evaluation: No
2. Click <Print/Export Report> button

Expected Results

The REPORTING > AD HOC REPORT By INDIVIDUAL page refreshes with the data grid with the following header: Report Results display in print form:

Total Number of Results Found: Total Number of Registrants, based on the selection criteria. To sort please click table headings

And, following columns:

1. Registrants Name – drilldown link.- sortable.
2. Date of Birth .- sortable
3. Registrant Status .- sortable
4. Duty Status .- sortable
5. Questionnaire Start Date .- sortable
6. Questionnaire Completed Date .- sortable
7. Health Concerns? .- sortable
8. Request to be Seen? .- sortable
9. Subpopulation Flag.- sortable 10.Admin Flag.- sortable 11.Deployment Country .- sortable

Report should only display status(s) selected

Comments Validates Attachments

**Step 6**

**Execution Step**

Description

Click on <Back to Step 1> button.

Expected Results

Reporting > AD HOC Report by Individual page refreshes and displays with the following report menu options:

* Selection Criteria – Step 2 of 1 (Please select at least one)

Comments Validates Attachments

**Step 7**

**Execution Step**

Description

1. Select Data Element(s):
   * Registrant Address State
   * Email
   * Deployment Stage
   * Contact Preference
   * Deployment Indicators
2. Click on <Go to Step 2> button.

Expected Results

Reporting > AD HOC Report by Individual page refreshes and displays with the following report menu options:

* Selection Criteria – Step 2 of 2 (Please select at least one)
* Click here to load or delete saved search criteria (only displayed if user has saved search criteria)
* State multiple select list box w/ options:
  + 54 States and Territories
  + AA, AE
  + Foreign Country/Other
* Contact Preference dropdown w/ options:
  + Email from the VA
  + I do not wish to receive an updated information
  + Letter/U.S. Mail
* Through the Department of Defense
* VA social media (e.g. twitter, Facebook)
* VA Web site
* Email Radio button w/ options:
  + All
  + Yes
  + No
* Deployment Indicators radio buttons w/ options:
  + All
  + Pre 9/11 Deployment (Gulf War)
  + Post 9/11 Deployment (OIF, OEF, OND)
* Deployment Stage
  + All
  + Accepted
  + New
  + Not Eligible
  + Refuted
  + Rejected
  + Verified
* <Run Report> button
* <Print/Export Report> button
* <Save Search Criteria> button
* <Clear> button
* <Back to Step 1> button

Comments Validates Attachments

**Step 8**

**Execution Step**

Description

1. Select Data Element(s):
   * Registrant Address State: VA
2. Click <Print/Export Report> button

To Validate Results: Select the same filter in the Registrant Contact Information Report and record the result.

Expected Results

The REPORTING > AD HOC REPORT By INDIVIDUAL page refreshes with the data grid with the following header: Report Results display in print form:

Total Number of Results Found: Total Number of Registrants, based on the selection criteria. To sort please click table headings

And, following columns:

1. Registrants Name – drilldown link.- sortable.
2. Date of Birth .- sortable
3. Registrant Status .- sortable
4. Duty Status .- sortable
5. Questionnaire Start Date .- sortable
6. Questionnaire Completed Date .- sortable
7. Health Concerns? .- sortable
8. Request to be Seen? .- sortable
9. Subpopulation Flag.- sortable
10. Admin Flag.- sortable

11.Deployment Country .- sortable

Report should only display status(s) selected

Comments Validates Attachments

**Step 9**

**Execution Step**

Description

Click <Clear> button

Expected Results

Results and filters are reset Comments

Validates

Attachments

**Step 10**

**Execution Step**

Description

1. Select Data Element(s):
   * Email: Y
2. Click <Print/Export Report> button

To Validate Results: Select the same filter in the Registrant Contact Information Report and record the result.

Expected Results

The REPORTING > AD HOC REPORT By INDIVIDUAL page refreshes with the data grid with the following header: Report Results display in print form:

Total Number of Results Found: Total Number of Registrants, based on the selection criteria. To sort please click table headings

And, following columns:

1. Registrants Name – drilldown link.- sortable.
2. Date of Birth .- sortable
3. Registrant Status .- sortable
4. Duty Status .- sortable
5. Questionnaire Start Date .- sortable
6. Questionnaire Completed Date .- sortable
7. Health Concerns? .- sortable
8. Request to be Seen? .- sortable
9. Subpopulation Flag.- sortable 10.Admin Flag.- sortable 11.Deployment Country .- sortable

Report should only display status(s) selected

Comments

Validates

Attachments

**Step 11**

**Execution Step**

Description

Click <Clear> button

Expected Results

Results and filters are reset Comments

Validates

Attachments

**Step 12**

**Execution Step**

Description

1. Select Data Element(s):
   * Deployment Stage: Accepted
2. Click <Print/Export Report> button

To Validate Results: All Registrant Status should be Reviewed-Eligible.

Expected Results

The REPORTING > AD HOC REPORT By INDIVIDUAL page refreshes with the data grid with the following header: Report Results display in print form:

Total Number of Results Found: Total Number of Registrants, based on the selection criteria. To sort please click table headings

And, following columns:

1. Registrants Name – drilldown link.- sortable.
2. Date of Birth .- sortable
3. Registrant Status .- sortable
4. Duty Status .- sortable
5. Questionnaire Start Date .- sortable
6. Questionnaire Completed Date .- sortable
7. Health Concerns? .- sortable
8. Request to be Seen? .- sortable
9. Subpopulation Flag.- sortable 10.Admin Flag.- sortable 11.Deployment Country .- sortable

Report should only display status(s) selected

Comments

Validates Attachments

**Step 13**

**Execution Step**

Description

Click <Clear> button

Expected Results

Results and filters are reset Comments

Validates

Attachments

**Step 14**

**Execution Step**

Description

1. Select Data Element(s):
   * Contact Preference: Email from the VA
2. Click <Print/Export Report> button

To Validate Results: Select the same filter in the Registrant Contact Information Report and record the result.

Expected Results

The REPORTING > AD HOC REPORT By INDIVIDUAL page refreshes with the data grid with the following header: Report Results display in print form:

Total Number of Results Found: Total Number of Registrants, based on the selection criteria. To sort please click table headings

And, following columns:

1. Registrants Name – drilldown link.- sortable.
2. Date of Birth .- sortable
3. Registrant Status .- sortable
4. Duty Status .- sortable
5. Questionnaire Start Date .- sortable
6. Questionnaire Completed Date .- sortable
7. Health Concerns? .- sortable
8. Request to be Seen? .- sortable
9. Subpopulation Flag.- sortable 10.Admin Flag.- sortable 11.Deployment Country .- sortable

Report should only display status(s) selected

Comments Validates

Attachments

**Step 15**

**Execution Step**

Description

Click <Clear> button

Expected Results

Results and filters are reset Comments

Validates Attachments

**Step 16**

**Execution Step**

Description

1. Select Data Element(s):
   * Deployment Indicators: Pre 9/11
2. Click <Print/Export Report> button

Expected Results

The REPORTING > AD HOC REPORT By INDIVIDUAL page refreshes with the data grid with the following header: Report Results display in print form:

Total Number of Results Found: Total Number of Registrants, based on the selection criteria. To sort please click table headings

And, following columns:

1. Registrants Name – drilldown link.- sortable.
2. Date of Birth .- sortable
3. Registrant Status .- sortable
4. Duty Status .- sortable
5. Questionnaire Start Date .- sortable
6. Questionnaire Completed Date .- sortable
7. Health Concerns? .- sortable
8. Request to be Seen? .- sortable
9. Subpopulation Flag.- sortable 10.Admin Flag.- sortable 11.Deployment Country .- sortable

Report should only display status(s) selected

Comments Validates

Attachments

# Associated E-Signatures

**Signed Action Signer Comment Additional Information**