**137863: AHOBPR > Clinical Portal > Change Status Registry Manager**



State:Draft

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Test Data:Unassigned Description:

**Summary**

**Categories**

AHOBPR: Clinical Portal Test: Unassigned

**Formal Review**

General Comments

**Manual Steps**

**Step 1**

**Execution Step**

Description

Log in to the Clinical Portal User role: Registry Manager

Expected Results

Registrant Search page is displayed

Comments Validates

Attachments

**Step 2**

**Execution Step**

Description

Click on the ‘Change Status’ from the menu on the left.

Expected Results

Change Status > Registrant Search page is displayed with the following Registrant Search Criteria option:

* Status –multiple select box (only options:Not Eligible, Review, Review – Not Eligible)
  + Add
  + Add All
  + Remove
  + Remove All
* Date Range for Registrant Current Status
  + From Date (mm/dd/yyyy)
  + To Date (mm/dd/yyyy)
* Last Name – text box
* Last Four Digits of SSN – text box
* Admin Flag (select one – if chosen a Date Range appear)
  + From Date (mm/dd/yyyy)
  + To Date (mm/dd/yyyy)
* Checkbox: Exclude All Registrants with “Review-HEC” Admin Flag
* <Search> button

<Clear> button

Comments Validates Attachments

**Step 3**

**Execution Step**

Description

Select ‘Review' from the ‘Status’ Search Criteria click on the <Add> button

Click on the <Search> button.

Expected Results

Change Status > Registrant Search page refreshes to display Only Registrants with status: Review

Comments Validates Attachments

**Step 4**

**Execution Step**

Description

Click on the <Select> button for the ID you want to view/change the status.

Expected Results

Change Status > Registrant: Registrant Name > Current Status: STATUS page is displayed with the following:

* Registrant Information Header
* Change Status options
  + Reviewed – Not Eligible
  + Reviewed -Eligible (default)
  + <Change Status> button
* Deployment History
* <Add "Review-HEC" Admin Flag> button
* <Back to Search Results> button
* <Go to Admin Tracking> button

Comments Validates Attachments

**Step 5**

**Execution Step**

Description

Click on the **<Add “Review-HEC” Admin Flag>** button**.**

Expected Results

Review-HEC is added for the field name “Last Admin Flag Set” in Registrant Information Header.

Comments Validates

Attachments

**Step 6**

**Execution Step**

Description

Click on the < **Go to Admin Tracking** > button.

Expected Results

The Registrants > Admin Tracking screen is displayed.

Comments

Validates Attachments

**Step 7**

**Execution Step**

Description

Select ‘Admin Flag’. Click on ‘Add’ button.

Expected Results

‘Last Admin Flag Set’ field information is updated for the Registrant Information.

Comments Validates

Attachments

**Step 8**

**Execution Step**

Description

Click on the **<Return to Change Status page>** button.

Expected Results

Change Status > Registrant xxxx> Current Status: Review page is displayed.

Comments

Validates

Attachments

**Step 9**

**Execution Step**

Description

Click on the <Change Status> button.

Expected Results

pop-up message is displayed.

“Do you want to change the status of this registrant? Changes made to this registrant cannot be undone. Click Ok to continue. Otherwise, click Cancel."

<OK> buttons

<Cancel> buttons

Comments Validates

Attachments

**Step 10**

**Execution Step**

Description

Click on the <Cancel> button.

Expected Results

Pop up closes

The Change Status > Registrant: Registrant Name > Current Status: STATUS page is displayed

Comments

Validates Attachments

**Step 11**

**Execution Step**

Description

Click on the <Change Status> button.

Expected Results

pop-up message is displayed.

“Do you want to change the status of this registrant? Changes made to this registrant cannot be undone. Click Ok to continue. Otherwise, click Cancel."

<OK> buttons

<Cancel> buttons

Comments Validates

Attachments

**Step 12**

**Execution Step**

Description

Click on the <OK> button

Expected Results

Pop up

"Save Successful"

<OK> button

Comments Validates

Attachments

**Step 13**

**Execution Step**

Description

Click <OK> button

Expected Results

Change Status > Registrant: Registrant Name > Current Status: STATUS page is displayed with the following:

* Registrant Information Header
* Change Status options --- DISABLED
  + Review – Not Eligible
  + Eligible (default)
  + <Change Status> button
* Deployment History
* <Add "Review-HEC" Admin Flag> button
* <Back to Search Results> button

<Go to Admin Tracking> button

Comments Validates

Attachments

**Step 14**

**Execution Step**

Description

Click <Return to Search Results> button

Expected Results

Change Status > Registrant Search page refreshes to display

Should display search results from before. And the registrant whose status was changed is no longer on the list.

Comments

Validates

Attachments

**Step 15**

**Execution Step**

Description

Enter a Last Name of a user, whose status is Participant. Click on the <Search> button.

Expected Results

Data grid is displayed with the Participant.

Comments Validates

Attachments

**Step 16**

**Execution Step**

Description

Click on the <Select> button.

Expected Results

Change Status > Registrant: Registrant Name > Current Status: STATUS page is displayed

Comments Validates

Attachments

**Step 17**

**Execution Step**

Description

Change Role to Care Team Close Browser

Log into Clinical Portal as Care Team

Expected Results

Registrant Search page is displayed

Comments

Validates Attachments

**Step 18**

**Execution Step**

Description

Verify Change Status Menu is NOT Displayed

Expected Results

Comments Validates Attachments

**Step 19**

**Execution Step**

Description

Change Role to Help Desk Close Browser

Log into Clinical Portal as Help Desk

Expected Results

Registrant Search page is displayed

Comments

Validates Attachments

**Step 20**

**Execution Step**

Description

Verify Change Status Menu is NOT Displayed Expected Results

Comments Validates

Attachments

**Associated E-Signatures**

**Signed Action Signer Comment Additional Information**