

F513 – Visit Management

F513_US6582_Visit Management

Test Title: Visit Management

Description: This covers the functionality of editing and saving an encounter/visit location (e.g. Clinic Appointment, Hospital Admission, or New Visit)

Pre-Condition(s): User must have access to UI-components. User must have CPRS account with eHMP write up role.

Post-Condition(s): N/A

Step Title	Description	Expected Results	Data
1. Access the Visit Management Form	After logging in to eHMP and selecting/confirming a patient, select the "Current Encounters" .	A form is displayed with the heading, "Location for Current Activities".	
2. Visit Management Form Content	Verify that the buttons, icons, and fields contained within the form are in accordance with the wireframe and https://10.1.1.150/#ui-components-demo	All items appear in the form.	
3. Tabs	Make Sure user can select any one of the 3 tabs "Clinic Appointments"	Can select any one from the 3 fields	
4. Default Encounter Location – Clinic Appointments	Verify that the "Clinic Appointments" tab is selected by default.	The "Clinic Appointments" tab is selected by default. The appropriate fields, buttons, and icons are displayed in accordance with the wireframe: (http://wakirc.axshare.com/v1_-_visit_management.html)	
5. Select a Clinic Appointment	Select any one row from the table. (NOTE: Multiple selections is not allowed.)	The desired clinic appointment is selected and displayed in the read-only "Encounter Location" field, located at the top right of the form.	
6. Search for Encounter Provider- Clinic Appointments	Search for a provider by typing into the "Encounter Provider" field. (NOTE: It is type a head component.)	While typing into the field, the dropdown search results are narrowed to match the search criteria.	

7. Select Encounter Provider - Clinic Appointments	Select a provider from the search dropdown.	The Encounter Provider is selected and displayed in the current field as well as the read-only "Encounter Provider" field, located at the top right of the form.	
8. View Encounter	Select the "View Encounter" chick box at the footer	The Encounter form associated with the Encounter Visit opens in a form. (NOTE: The Encounter Form is covered in another feature.)	
9. Cancel button	User Select the "Cancel" button at the bottom.	Growl alert appears with message "Are you sure you want to cancel " and option to cancel and continue.	
10. Cancel on Growl alert	Repeat step9 and then User selects the "cancel" button from the footer.	Focus should go back to the Cancel button Form	
11. Continue on Growl alert	Repeat step 9 and then User selects the "continue" button from the footer.	Form should be closed	
12. Set Button	Select the "Set" button.	If every field is completed as expected, the note is Successfully saved. If every field is not completed as expected Validation error will appear in the Field. Note : The form disappears, and the selected encounter location is saved and displayed in the Visit Information section of the Patient Care Information component.	
13. Access the Visit Management Form	Repeat steps 1-4.	All expected results are confirmed.	
14. Access Hospital Admissions Tab	Select the "Hospital Admissions" tab.	The "Hospital Admissions" tab is selected, and the appropriate fields, buttons, and icons are displayed in accordance with the	

		wireframe: (http://wakirc.axshare.com/v1_-_visit_management.html)	
15. Select a Hospital Admissions Tab	Select any one row from the table. (NOTE: Multiple selections is not allowed.)	The desired clinic appointment is selected and displayed in the read-only "Encounter Location" field, located at the top right of the form.	
16. Access the Visit Management Form	Repeat steps 6-12.	All expected results are confirmed.	
17. Access the Visit Management Form	Repeat steps 1-4.	All expected results are confirmed.	
18. Access New visit Tab	Select the "New visit" tab.	The "New visit " tab is selected, and the appropriate fields, buttons, and icons are displayed in accordance with the wireframe: (http://wakirc.axshare.com/v1_-_visit_management.html)	
19. Search for Encounter Location – new note	Search for a provider by typing into the "Encounter Location" field. (NOTE: It is type a head component.)	While typing into the field, the dropdown search results are narrowed to match the search criteria. User selects any one .	
20. Select Date and Time of Visit	In the "Date of Visit" and "Time of Visit" fields, select a date and time by using the calendar popup and clock popup or by typing into the appropriate fields. (NOTE: Ensure the date format is MM/DD/YYYY and the time format is HH:MM)	The desired date and time is populated in the appropriate fields.	
21. Access the Visit Management Form	Repeat steps 6-12.	All expected results are confirmed.	
22. Options Icon	Select the Options icon.	The list of options for the note appear in a dropdown (Preview, Print, Delete)	