**Requirements Specification**

**Project CAPRI (RM) Prepared by Johnson, Gina (HP) October 23, 2017, 7:33:35 AM CDT**

**Table of Contents**

**Introduction ....................................................................................................................................................4**

**US2\_VR&E\_RouteRequest .........................................................................................................................4**

**Artifact Content ........................................................................................................................................................4**

**US3\_VR&E\_Re-RouteAndReturnRequest\_DisplayRequestProcessingOptions.................6**

**Artifact Content ........................................................................................................................................................6**

**US4.a\_VR&E\_Re-RouteRequest ..............................................................................................................8**

**Artifact Content ........................................................................................................................................................8**

**US8\_VR&E\_Reporting ...............................................................................................................................11**

**Artifact Content.......................................................................................................................................................11**

**US6\_VR&E\_Re-RoutingOptionEditableNationalLevel................................................................14**

**Artifact Content.......................................................................................................................................................14**

**US5.b\_VRE\_ReturnRequest ....................................................................................................................17**

**Artifact Content.......................................................................................................................................................17**

**US5.a\_VRE\_AcceptOrReturnRequest .................................................................................................20**

**Artifact Content.......................................................................................................................................................20**

**US4.c\_VRE\_Re-RouteRequest ................................................................................................................22**

**Artifact Content.......................................................................................................................................................22**

**US4.d\_VRE\_Re-RouteRequest ...............................................................................................................24**

**Artifact Content.......................................................................................................................................................24**

**US4.b\_VRE\_Re-RouteRequest ...............................................................................................................27**

**Artifact Content.......................................................................................................................................................27**

**US5.c\_VRE\_AcceptOrReturnRequest..................................................................................................29**

**Artifact Content.......................................................................................................................................................29**

**US7\_VRE\_StatusReporting .....................................................................................................................31**

**Artifact Content.......................................................................................................................................................31**

**User Story Name: Separation Health Assessment ....................................................................34**

**Artifact Content.......................................................................................................................................................34**

**User Story Name: General Medical Pension with Gulf War ................................................36**

**Artifact Content.......................................................................................................................................................36**

**User Story Name: General Medical Gulf War.............................................................................38**

**Artifact Content.......................................................................................................................................................38**

**User Story Name: General Medical Pension................................................................................40**

**Artifact Content.......................................................................................................................................................40**

**User Story Name: General Medical Compensation with Gulf War ..................................42**

**Artifact Content.......................................................................................................................................................42**

**User Story Name: General Medical Compensation..................................................................44**

**Artifact Content.......................................................................................................................................................44**

**User Story Name: General Medical Compensation and Pension with Gulf War .......46**

**Artifact Content.......................................................................................................................................................46**

**User Story Name: Separation Health Assessment with Gulf War ....................................48**

**Artifact Content.......................................................................................................................................................48**

**User Story Name: Print Referral Letter...........................................................................................50**

**Artifact Content.......................................................................................................................................................50**

**User Story Name: Complete DBQ Referral Letter......................................................................51**

**Artifact Content.......................................................................................................................................................51**

**User Story Name: Option to create DBQ Referral Cover Letter .........................................53**

**Artifact Content.......................................................................................................................................................53**

**User Story Name: Store Results Data – DBQ Referrals ..........................................................54**

**Artifact Content.......................................................................................................................................................54**

**User Story Name: Save Cover Letter ...............................................................................................55**

**Artifact Content.......................................................................................................................................................55**

**Introduction**

**The purpose of this document is to define the requirements.**

**US2\_VR&E\_RouteRequest**

**Artifact Content**

**User Story Number:** US2

**User Story Name:** VR&E Route (Medical Services Request VA Form 28-8861) AKA Request for Medical Services – Chapter 31. Route Medical Services Request.

**EPIC:** As a Vocational Rehabilitation Counselors (VRC) involved with the (Medical Services Request VA Form 28-

8861) AKA Request for Medical Services, I want Compensation and Pension Record Interchange (CAPRI) improvements made to the routing and processing of requests for medical services, so that requests can be processed without delays in care or fulfillment.

**Background:**

Vocational Rehab and Employment (VR&E)/Veterans Benefits Administration (VBA) Vocational Rehabilitation Counselors (VRC) employees require the ability to refer a veteran to a medical center for the fulfillment of medical services or opinions in order to determine VR&E Chapter 31 benefits. Currently due to access limitations, VR&E employees are limited in selecting which VAMC (RO) they would like to submit the request to.

**Story:**

As a Vocational Rehabilitation Counselor (VRC) involved with processing requests for (Medical Services Request VA Form 28-8861) AKA Request for Medical Services – Chapter 31, I need the Compensation and Pension Record Interchange (CAPRI) application to be able to route requests to valid VAMCs so that a request does not have to be cancelled and re-initiated.

**Pre-Requisite:**

1. Vocational Rehabilitation Counselor (VRC) has National Access to CAPRI (Institution file) #4 in VistA.

2. Vocational Rehabilitation Counselor (VRC) has security key **DVBA CAPRI VRE\_COUNSELOR.**

3. Veteran Health Administration (VHA) Coordinator has security key **DVBA CAPRI VHA\_COORDINATOR.**

4. Veteran Health Administration (VHA) Coordinators or designated representatives belong to the **VR&E** MAILMAN

group **DVBA VR VOCREHAB PERSONNEL.**

5. The Vocational Rehabilitation Counselor (VRC) connects using CAPRI.

**Conversation:**

**1.** A Vocational Rehabilitation Counselor (VRC) signs into CAPRI and selects the VAMC to which the Medical

Services Request VA Form 28-8861 will be initiated.

**2.** The list of sites displayed will include the name and location for each VAMC as displayed in the example below:

**Example above of what will be displayed for the VAMCs**

**3.** CAPRI will allow the Vocational Rehabilitation Counselor (VRC) to select a VAMC to which the request will be submitted.

**Acceptance Criteria:**

**1.** All VAMCs displayed for the Vocational Rehabilitation Counselor (VRC) are selectable.

**Constraints:**

VISNs associated with VAMCs.

**US3\_VR&E\_Re- RouteAndReturnRequest\_DisplayRequestProcessingOptions**

**Artifact Content**

**User Story Number:** US3

**User Story Name:** VR&E Re-Route (Medical Services Request VA Form 28-8861) AKA Request for Medical Services

– Chapter 31. Display Request Processing Options for Re-Route and Return.

**Author:** Gina Johnson

**EPIC:** As a Veteran Health Administration (VHA) Coordinator or designated representative involved with the (Medical Services Request VA Form 28-8861) AKA Request for Medical Services, I want Compensation and Pension Record Interchange (CAPRI) improvements made to the processing of requests so that a re-routing option is available which will allow requests to be processed without delays in care or fulfillment.

**Story:**

As a Veteran Health Administration (VHA) Coordinator or designated representative involved with processing requests for (Medical Services Request VA Form 28-8861) AKA Request for Medical Services – Chapter 31, I need the Compensation and Pension Record Interchange (CAPRI) application to be able to provide re-route requests options to valid VAMCs so that a request does not have to be cancelled and re-initiated.

**Pre-Requisite:**

1. Vocational Rehabilitation Counselor (VRC) has security key **DVBA CAPRI VRE\_COUNSELOR.**

2. Veteran Health Administration (VHA) Coordinator has security key **DVBA CAPRI VHA\_COORDINATOR.**

3. Only Veteran Health Administration (VHA) Coordinators or designated representatives will have access to the security key **DVBA CAPRI VHA\_COORDINATOR.**

4. Veteran Health Administration (VHA) Coordinators or designated representatives belong to the **VR&E**

MAILMAN group **DVBA VR VOCREHAB PERSONNEL.**

5. VHA has been notified via email that a (Medical Services Request VA Form 28-8861) AKA Request for

Medical Services – Chapter 31 request exist.

6. Veteran Health Administration (VHA) Coordinator or designated representative connects using CAPRI.

7. Veteran Health Administration (VHA) Coordinator or designated representative opens the (Medical Services Request VA Form 28-8861) AKA Request for Medical Services – Chapter 31 request on the vocational rehabilitation section of the user interface known as the “Voc Rehab” tab within CAPRI.

8. The system displays the Medical Services Request.

**Conversation:**

**1.** A Veterans Health Administration (VHA) Coordinator or designated representative using the Vocational Rehab Medical Services Request interface (VocRehab tab) in CAPRI will see options titled “Re-Route Request” and “Return Re-Routed Request” displayed that will enable the system to re-route or return the (Medical Services Request VA Form 28-8861) AKA Request for Medical Services – Chapter 31.

**2.** An option titled “Re-Route Request” on the Vocational Rehab Medical Services Request interface will be available if the request has **not already been re-routed. (You cannot re- route a re-routed request).**

**3.** An option titled “Return Re-Routed Request” on the Vocational Rehab Medical Services Request interface will be available if the request was re-routed to the Veteran Health Administration (VHA) Coordinator or designated representatives VAMC.

**Acceptance Criteria:**

**1.** The Vocational Rehab Medical Services Request interface (VocRehab tab) in CAPRI displays the option titled “Re-Route Request.”

**2.** The Vocational Rehab Medical Services Request interface (VocRehab tab) in CAPRI does not display the option titled “Re-Route Request” for a previously re-routed request.

**3.** The Vocational Rehab Medical Services Request interface (VocRehab tab) in CAPRI displays the option titled “Return Re-Routed Request.”

**4.** The Vocational Rehab Medical Services Request interface (VocRehab tab) in CAPRI does not display the option titled “Return Re-Routed Request” if the request was re-routed to another VAMC.

**Constraints: N/A**

**US4.a\_VR&E\_Re-RouteRequest**

**Artifact Content**

**User Story Number:** US4.a

**User Story Name:** VR&E Re-Route (Medical Services Request VA Form 28-8861) AKA Request for

Medical Services – Chapter 31. Re-Route Medical Services Requests VA Form 28-8861

**Author:** Gina Johnson

**EPIC:** As a Veteran Health Administration (VHA) Coordinator or designated representative involved with the (Medical Services Request VA Form 28-8861) AKA Request for Medical Services, I want Compensation and Pension Record Interchange (CAPRI) improvements made to the processing of requests so that a re-routing option is available which will allow requests to be processed without delays in care or fulfillment.

**Story:**

As a Veteran Health Administration (VHA) Coordinator or designated representative involved with processing requests for (Medical Services Request VA Form 28-8861) AKA Request for Medical Services

– Chapter 31, I need the Compensation and Pension Record Interchange (CAPRI) application to be able to re-route requests as needed so that the request does not have to be cancelled and re-initiated.

**Pre-Requisite:**

1. Vocational Rehabilitation Counselor (VRC) has security key **DVBA CAPRI VRE\_COUNSELOR**.

2. Veteran Health Administration (VHA) Coordinator has security key **DVBA CAPRI VHA\_COORDINATOR**.

3. Only Veteran Health Administration (VHA) Coordinators or designated representatives will have access to the security key **DVBA CAPRI VHA\_COORDINATOR**.

4. Veteran Health Administration (VHA) Coordinators or designated representatives belong to the **VR&E**

MAILMAN group **DVBA VR VOCREHAB PERSONNEL.**

5. VHA has been notified via email that a (Medical Services Request VA Form 28-8861) AKA Request for

Medical Services – Chapter 31 request exist.

6. Veteran Health Administration (VHA) Coordinator or designated representative connects using CAPRI.

7. Veteran Health Administration (VHA) Coordinator or designated representative opens the (Medical Services Request VA Form 28-8861) AKA Request for Medical Services – Chapter 31 request on the vocational rehabilitation section of the user interface known as the “Voc Rehab” tab within CAPRI.

8. The system displays the Medical Services Request.

**Conversation:**

**1.** On the Vocational Rehab Medical Services Request interface the option titled “Re-Route Request” is enabled and the Veteran Health Administration (VHA) Coordinator or designated representative selects the option.

**2.** The Vocational Rehab Medical Services Request interface will then display a new page titled “Re- Route Medical Services Request.”

**3.** The new page, “Re-Route Medical Services Request” will display the below fields:

**a.** Destination Facility (VAMCs) - Required

**b.** Re-Route Reason -Required

**c.** Free text field of 250 characters for further explanation to the recipient as to the reason for the re-routing (**Optional unless a re-route reason of OTHER is selected then it will be required. This field will be named Description.)**

**4.** For the required Destination Facility field when selected by the Veteran Health Administration (VHA) Coordinator or designated representative the field will then display a list of VAMCs to which the request can be re-routed.

**5.** The VAMCs that are displayed will not be limited by the existing instance (Veterans Health

Information Systems Technology Architecture [VistA]) to which the user may be connected.

**6.** The list of sites displayed will include the name and location for each VAMC as displayed in the example below:

**Example above of what will be displayed for the VAMCs**

Note: In instances where a VISN exists (i.e., VISN 2, VISN 23) the request will not be routed to the VISN. The request will be directly routed to the VAMC selected as displayed above. This will limit/avoid any delays in processing the request.

**7.** For the required Re-Route Reason field when selected by the Veteran Health Administration (VHA) Coordinator or designated representative the field will then display a list of re-routed reasons that can be selected as shown below:

**a.** Veteran is an employee

**b.** Incorrect Jurisdiction

**c.** Veteran Request / Preference

**d.** Other

**8.** When the Veteran Health Administration (VHA) Coordinator or designated representative selects the re-routed reason of “Other” the Description field will become a required field and not allow the request to be re-routed until the field is populated.

**Acceptance Criteria:**

**1.** The Vocational Rehab Medical Services Request interface (VocRehab tab) in CAPRI displays the option titled “Re-Route Request” and the option is enabled.

**2.** When the option titled “Re-Route Request” is selected a new page titled “Re-Route Medical

Services Request” displays.

**3.** The “Re-Route Medical Services Request” page displays the below fields:

**a.** Destination Facility (VAMCs) - Required

**b.** Re-Route Reason -Required

**c.** Free text field of up to 250 characters

**4.** The Destination Facility field when selected displays a list of VAMCs to which the request can be re-routed.

**5.** The list of VAMCs displayed is not limited by the existing VistA instance to which the user may be connected

**6.** The list of VAMCs displayed includes the name and location for each.

**7.** The Re-Route Reason field when selected displays a list of re-routed reasons that can be selected.

**8.** The Re-Route reasons that display are Veteran is an employee, Incorrect Jurisdiction, Veteran

Request/Preference and Other.

**9.** When the Re-Route reason “Other” is selected the Description field is required and does not allow the request to be re-routed until the field is populated.

**Constraints: N/A**

**US8\_VR&E\_Reporting**

**Artifact Content**

**User Story Number:** US8

**User Story Name:** VR&E Re-Route (Medical Services Request VA Form 28-8861) AKA Request for Medical Services

– Chapter 31. CAPRI Reporting

**Author:** Gina Johnson

**EPIC:** As a Veteran Health Administration (VHA) Coordinator or designated representative involved with the (Medical Services Request VA Form 28-8861) AKA Request for Medical Services, I want Compensation and Pension Record Interchange (CAPRI) improvements made to the processing of requests so that a re-routing option is available which will allow requests to be processed without delays in care or fulfillment.

**Story:**

As a Veteran Health Administration (VHA) Coordinator or designated representative involved with processing requests for (Medical Services Request VA Form 28-8861) AKA Request for Medical Services – Chapter 31, I need the Compensation and Pension Record Interchange (CAPRI) application **to be able to report on the re-routed requests so that accurate metrics can be obtained.**

**Pre-Requisite:**

1. Vocational Rehabilitation Counselor (VRC) has security key **DVBA CAPRI VRE\_COUNSELOR.**

2. Veteran Health Administration (VHA) Coordinator has security key **DVBA CAPRI VHA\_COORDINATOR.**

3. Only Veteran Health Administration (VHA) Coordinators or designated representatives will have access to the security key **DVBA CAPRI VHA\_COORDINATOR.**

4. Veteran Health Administration (VHA) Coordinators or designated representatives belong to the **VR&E**

MAILMAN group **DVBA VR VOCREHAB PERSONNEL .**

5. Vocational Rehabilitation Counselor (VRC) has National Access to CAPRI.

6. Vocational Rehabilitation Counselor (VRC), Veteran Health Administration (VHA) Coordinator or designated representative connects using CAPRI.

7. From the File menu, the user selects the option “Reports” and is able to scroll and select the VR&E Status Report.

**Conversation:**

**1.** From the report menu in CAPRI for the VR&E Status report, the **Vocational Rehab Report**

**Setup screen “Status” field will display all statuses (new and old) listed below:**

**i.** RE-ROUTED – PENDING ACCEPTANCE (New)

**ii.** RE-ROUTED – ACCEPTED (New)

**iii.** RE-ROUTED-RETURNED (New)

**2.** From the report menu in CAPRI for the VR&E Status report, the “**Status” field will display all statuses (new and old) listed below:**

**i.** RE-ROUTED – PENDING ACCEPTANCE (New)

**ii.** RE-ROUTED – ACCEPTED (New)

**iii.** RE-ROUTED-RETURNED (New)

**3.** For any of the following statuses, RE-ROUTED – PENDING ACCEPTANCE, RE-ROUTED – ACCEPTED OR RE-ROUTED – RETURNED the report will also indicate the re-routed location and date on which the re-route occurred.

**4.** Due to the report size limitation constraints preventing the ability to display the full status naming conventions, Re-routing locations and dates, a legend, report identifier or hover over displaying the text will be created and displayed to assist users.

**Acceptance Criteria:**

**1.** The “Status” field on the Vocational Rehab Report Setup screen displays all statuses (new and old) listed below:

**i.** RE-ROUTED – PENDING ACCEPTANCE (New)

**ii.** RE-ROUTED – ACCEPTED (New)

**iii.** RE-ROUTED-RETURNED (New)

**2.** The VR&E Status report, the “Status” field displays all statuses (new and old) listed below:

**i.** RE-ROUTED – PENDING ACCEPTANCE (New)

**ii.** RE-ROUTED – ACCEPTED (New)

**iii.** RE-ROUTED-RETURNED (New)

**3.** For any of the following statuses, RE-ROUTED – PENDING ACCEPTANCE, RE-ROUTED – ACCEPTED OR RE-ROUTED – RETURNED the report displays the re-routed location and date on which the

re-route occurred.

**4.** A legend, report identifier or hover over displays on the report providing an understanding of the status field and Re-routing location abbreviations utilized within the report.

**Constraints:**

Size limitations on the VR&E report for the Status field will not accommodate the full status naming convention.

Size limitations on the VR&E report will limit the ability to display Re-routing Location and date for Re-route.

**US6\_VR&E\_Re-RoutingOptionEditableNationalLevel**

**Artifact Content**

**User Story Number:** US6

**User Story Name:** VR&E Re-Route (Medical Services Request VA Form 28-8861) AKA Request for Medical Services

– Chapter 31. Re-routing reason options are editable at the National level by central office personnel.

**Author:** Gina Johnson

**EPIC:** As a Veteran Health Administration (VHA) Coordinator or designated representative involved with the (Medical Services Request VA Form 28-8861) AKA Request for Medical Services, I want Compensation and Pension Record Interchange (CAPRI) improvements made to the processing of requests so that a re-routing option is available which will allow requests to be processed without delays in care or fulfillment.

**Story:**

As a Veteran Health Administration (VHA) Coordinator or designated representative involved with processing requests for (Medical Services Request VA Form 28-8861) AKA Request for Medical Services – Chapter 31, I need the Compensation and Pension Record Interchange (CAPRI) application to be able to allow at the National level by central office personnel the ability to edit the routing reasons as needed so that the request does not have to be cancelled and re-initiated.

**Pre-Requisite:**

1. Designated user(s) has new security key **DVBA CAPRI VRE\_REROUTEREASONS.**

2. Vocational Rehabilitation Counselor (VRC) has security key **DVBA CAPRI VRE\_COUNSELOR.**

3. Veteran Health Administration (VHA) Coordinator has security key **DVBA CAPRI VHA\_COORDINATOR.**

4. Veteran Health Administration (VHA) Coordinators or designated representatives belong to the **VR&E**

MAILMAN group **DVBA VR VOCREHAB PERSONNEL.**

5. Only Veteran Health Administration (VHA) Coordinators or designated representatives will have access to the security key **DVBA CAPRI VHA\_COORDINATOR.**

6. Veteran Health Administration (VHA) Coordinator or designated representative connects using CAPRI.

7. The system displays the Medical Services Request.

**Conversation:**

**1.** As the Vocational Rehabilitation Counselor (VRC) or designated representative, the Vocational Rehab Medical Services Request interface will allow the re-routing reason options (Veteran is an employee, Incorrect Jurisdiction, Veteran Request/Preference and Other) to be editable.

**2.** Within the Vocational Rehab Medical Services Request interface an option will display that will allow designated users with the appropriate security key the ability to add/inactivate/activate

the list of reasons.

**3.** The interface name on the screen will display as VR&E Manage Routing Reasons and will have the ability to activate an inactive reason or inactivate an active reason.

**a.** Designated users can choose the reason from the Inactive list and click on the Activate button. This will move the Inactive reason chosen to the Active list.

**b. Designated users can also choose the reason from the Active list and click on the Inactivate button. This will move the Active reason chosen to the Inactive list.**

**c.** A message will display at the top of the interface as follows: “WARNING: Do not make changes to “VR&E Manage Routing Reasons” unless the initiating VR&E Office issues specific change instructions. (If you Add/Activate/Inactivate a Re-Route Reason at your site, the change will take effect only at your site location. Other site locations will not be able to see the Re-Route Reason change you made unless those site locations make the same initiating VR&E Office approved change to their systems.)

**4.** An option on the interface VR&E Manage Routing Reasons will display for designated representatives that hold the security key to add new routing reasons and the option will be labeled “Add New Routing Reason.”

**5.** When the designated representative selects the option “Add New Routing Reason” a new option will display a text field in which a new reason can be added. The new Re-Route reason must be 3-40 characters in length.

**Acceptance Criteria:**

**1.** For users with the security key **DVBA CAPRI VRE\_REROUTEREASONS the Vocational**

**Rehab Medical Services Request interface displays the option to add/inactivate/activate the list of reasons.**

**2.** The Vocational Rehab Medical Services Request interface name displays as VR&E Manage

Routing Reasons.

**3.** A message will display at the top of the interface displays as “WARNING: Do not make changes to “VR&E Manage Routing Reasons” unless the initiating VR&E Office issues specific change instructions. (If you Add/Activate/Inactivate a Re-Route Reason at your site, the change will take effect only at your site location. Other site locations will not be able to see the Re-Route Reason change you made unless those site locations make the same initiating VR&E Office approved change to their systems.)

**4.** Designated representatives can choose a reason from the Inactive list, click on the Activate button which then moves the Inactive reason chosen to the Active list.

**5.** Designated representatives can choose a reason from the Active list, click on the Inactivate button which then moves the Active reason chosen to the Inactive list.

**6.** An option on the interface VR&E Manage Routing Reasons displays “Add New Routing Reason.”

**7.** When the option “Add New Routing Reason” is selected, an additional option displays a text field and a new reason can be added.

**8.** The new routing reason in the text field is 3-40 characters in length.

**9.** The newly added Routing Reasons display in the list of Reroute reasons.

**Constraints: N/A**

**US5.b\_VRE\_ReturnRequest**

**Artifact Content**

**User Story Number:** US5.b

**User Story Name:** VR&E Re-Route (Medical Services Request VA Form 28-8861) AKA Request for Medical Services

– Chapter 31. Accept or Return Re-Routed Requests

**Author:** Gina Johnson

**EPIC:** As a Veteran Health Administration (VHA) Coordinator or designated representative involved with the (Medical Services Request VA Form 28-8861) AKA Request for Medical Services, I want Compensation and Pension Record Interchange (CAPRI) improvements made to the processing of requests so that a re-routing option is available which will allow requests to be processed without delays in care or fulfillment.

**Story:**

As a Veteran Health Administration (VHA) Coordinator or designated representative involved with processing requests for (Medical Services Request VA Form 28-8861) AKA Request for Medical Services – Chapter 31, I need the Compensation and Pension Record Interchange (CAPRI) application to be able to send unencrypted emails for a re-routed (Medical Services Request VA Form 28-8861) AKA Request for Medical Services – Chapter 31.

**Pre-Requisite:**

1. Vocational Rehabilitation Counselor (VRC) has security key **DVBA CAPRI VRE\_COUNSELOR**

2. Veteran Health Administration (VHA) Coordinator has security key **DVBA CAPRI VHA\_COORDINATOR**

3. Only Veteran Health Administration (VHA) Coordinators or designated representatives will have access to the security key **DVBA CAPRI VHA\_COORDINATOR**

4. Veteran Health Administration (VHA) Coordinators or designated representatives belong to the **VR&E**

MAILMAN group **DVBA VR VOCREHAB PERSONNEL.**

5. VHA has been notified via email that a (Medical Services Request VA Form 28-8861) AKA Request for

Medical Services – Chapter 31 re-request exist.

6. Veteran Health Administration (VHA) Coordinator or designated representative connects using CAPRI.

7. Veteran Health Administration (VHA) Coordinator or designated representative retrieves the (Medical Services Request VA Form 28-8861) AKA Request for Medical Services – Chapter 31 request from the queue, views the vocational rehabilitation section of the user interface known as the “Voc Rehab” tab within CAPRI.

8. The system displays the Medical Services Request.

**Conversation:**

**1.** CAPRI will send an auto generated unencrypted email to the original sender/VAMC that re- routed the request. An email group will be created for the return notifications and the name of the email group will be **DVBA C VRE REROUTE**. Each return notification will be for a single issue/request (1 submission per request). **The notification will include the below details and should be similar to what is sent for Compensation and Pension 2507 Exam Request:**

**a.** Identifier (e.g., DFN) that can be utilized for accessing the patient record on the **original routing VistA instance: Example, `5490356710**

**b.** Requested Date: MMDDYYYY@HHMMSS

**c.** Requested Site: VistA instance (facility/site)

**d.** Rerouted Date: MMDDYYYY@HHMMSS

**e.** Rerouted Site: Example, Boston, MA

**f.** Rerouted Reason: Example, INCORRECT JURISDICTION

Note: The Free text description section of the return will be maintained within the CAPRI application and viewable in CAPRI but it will be removed from the auto generated unencrypted email sent to the original sender/VAMC.) This is done to eliminate any PII/PHI security risks.

**Acceptance Criteria:**

**1. DVBA C VRE REROUTE email group exists and allows for users to be added to the email group and receive return notifications.**

**2.** A notification email is sent to the original sender (VAMC) that will include the return information with the below details:

**a.** Identifier (e.g., DFN) that can be utilized for accessing the patient record on the **original routing VistA instance: Example, `5490356710**

**b.** Requested Date: MMDDYYYY@HHMMSS

**c.** Requested Site: VistA instance (facility/site)

**d.** Rerouted Date: MMDDYYYY@HHMMSS

**e.** Rerouted Site: Example, Boston, MA

**f.** Rerouted Reason: Example, INCORRECT JURISDICTION

**3.** This notification does not include the free text message for the returned reason.

**4.** The Free text description section of the return is maintained within the CAPRI application and viewable in CAPRI.

**5.** Each notification sent pertains to a single issue/request.

**Constraints: N/A**

**US5.a\_VRE\_AcceptOrReturnRequest**

**Artifact Content**

**User Story Number:** US5.a

**User Story Name:** VR&E Re-Route (Medical Services Request VA Form 28-8861) AKA Request for Medical Services

– Chapter 31. Accept or Return Re-Routed Requests

**Author:** Gina Johnson

**EPIC:** As a Veteran Health Administration (VHA) Coordinator or designated representative involved with the (Medical Services Request VA Form 28-8861) AKA Request for Medical Services, I want Compensation and Pension Record Interchange (CAPRI) improvements made to the processing of requests so that a re-routing option is available which will allow requests to be processed without delays in care or fulfillment.

**Story:**

As a Veteran Health Administration (VHA) Coordinator or designated representative involved with processing requests for (Medical Services Request VA Form 28-8861) AKA Request for Medical Services – Chapter 31, I need the Compensation and Pension Record Interchange (CAPRI) application to be able to allow users to either accept or return re-route requests as needed so that the request does not have to be cancelled and re-initiated.

**Pre-Requisite:**

1. Vocational Rehabilitation Counselor (VRC) has security key **DVBA CAPRI VRE\_COUNSELOR**

2. Veteran Health Administration (VHA) Coordinator has security key **DVBA CAPRI VHA\_COORDINATOR**

3. Only Veteran Health Administration (VHA) Coordinators or designated representatives will have access to the security key **DVBA CAPRI VHA\_COORDINATOR**

4. Veteran Health Administration (VHA) Coordinators or designated representatives belong to the **VR&E**

MAILMAN group **DVBA VR VOCREHAB PERSONNEL.**

5. VHA has been notified via email that a (Medical Services Request VA Form 28-8861) AKA Request for

Medical Services – Chapter 31 re-request exist.

6. Veteran Health Administration (VHA) Coordinator or designated representative connects using CAPRI.

7. Veteran Health Administration (VHA) Coordinator or designated representative retrieves the (Medical Services Request VA Form 28-8861) AKA Request for Medical Services – Chapter 31 request from the queue, views the vocational rehabilitation section of the user interface known as the “Voc Rehab” tab within CAPRI.

8. The system displays the Medical Services Request.

**Conversation:**

**1.** Once a re-routed request has been submitted, the destination facility will receive notification that a re-routed request exists and from the Vocational Rehab Medical Services Request interface two options titled “Accept Re-Route Request” or “Return Re-Route Request” will display.

**a.** If the Veteran Health Administration (VHA) Coordinator or designated representative selects the accept option for the re-routed request, the normal business processing of the request will continue to completion.

**b. If the Veteran Health Administration (VHA) Coordinator or designated representative selects the return option for the re-routed request, an option will be available for the Veteran Health Administration (VHA) Coordinator or designated representative to enter details for the reason of the return in a free text field of 250 characters. This field is mandatory if the return option is selected and this return must only be available at the destination VAMC of the re-routed request.**

**2.** Once the Veteran Health Administration (VHA) Coordinator or designated representative enters details pertaining to the reason for return, the system will enable the ability to submit the

return re-routed request by selecting the “Return Re-Route Request” option and CAPRI will process the return and update the status.

**Acceptance Criteria:**

**1.** The Vocational Rehab Medical Services Request interface (VocRehab tab) in CAPRI displays the options titled “Accept Re-Route Request” or “Return Re-Route Request.”

**2.** The Accept Re-Route Request option functions as designed when selected and will allow existing business processing to continue.

**3.** The return Re-Route Request option functions as designed when selected and an additional option appears allowing the Veteran Health Administration (VHA) Coordinator or designated representative to enter in the free text field up to 250 characters explaining the return reason.

**4.** Once the free text field and the return Re-Route Request option is selected, CAPRI sends the return request back to the originating facility. **In instances where a VISN exists (i.e., VISN**

**2, VISN 23) the request will not be routed back to the VISN. The request will be directly routed back to the original VAMC.**

**Constraints: N/A**

**US4.c\_VRE\_Re-RouteRequest**

**Artifact Content**

**User Story Number:** US4.c

**User Story Name:** VR&E Re-Route (Medical Services Request VA Form 28-8861) AKA Request for Medical Services

– Chapter 31. Re-Route Medical Services Requests VA Form 28-8861

**Author:** Gina Johnson

**EPIC:** As a Veteran Health Administration (VHA) Coordinator or designated representative involved with the (Medical Services Request VA Form 28-8861) AKA Request for Medical Services, I want Compensation and Pension Record Interchange (CAPRI) improvements made to the processing of requests so that a re-routing option is available which will allow requests to be processed without delays in care or fulfillment.

**Story:**

As a Veteran Health Administration (VHA) Coordinator or designated representative involved with processing requests for (Medical Services Request VA Form 28-8861) AKA Request for Medical Services – Chapter 31, I need the Compensation and Pension Record Interchange (CAPRI) application to be able to re-route requests as needed so that the request does not have to be cancelled and re-initiated.

**Pre-Requisite:**

1. Vocational Rehabilitation Counselor (VRC) has security key **DVBA CAPRI VRE\_COUNSELOR**.

2. Veteran Health Administration (VHA) Coordinator has security key **DVBA CAPRI VHA\_COORDINATOR**.

3. Only Veteran Health Administration (VHA) Coordinators or designated representatives will have access to the security key **DVBA CAPRI VHA\_COORDINATOR**.

4. Veteran Health Administration (VHA) Coordinators or designated representatives belong to the **VR&E**

MAILMAN group **DVBA VR VOCREHAB PERSONNEL.**

5. VHA has been notified via email that a (Medical Services Request VA Form 28-8861) AKA Request for

Medical Services – Chapter 31 request exist.

6. Veteran Health Administration (VHA) Coordinator or designated representative connects using CAPRI.

7. Veteran Health Administration (VHA) Coordinator or designated representative opens the (Medical Services Request VA Form 28-8861) AKA Request for Medical Services – Chapter 31 request on the vocational rehabilitation section of the user interface known as the “Voc Rehab” tab within CAPRI.

8. The system displays the Medical Services Request.

**Conversation:**

**1.** If the veteran does not exist at the destination facility site, an automated process will occur to update the patient record at the re-routed VAMC using the originating VAMC veteran information. (Similar to the 2507 patient update.)

**Acceptance Criteria:**

**1.** The destination facility site in which a veteran does not exist will automatically have the patient record updated using the originating VAMC veteran information. **(Similar to the 2507 patient update.)**

**Constraints: N/A**

**US4.d\_VRE\_Re-RouteRequest**

**Artifact Content**

**User Story Number:** US4.d

**User Story Name:** VR&E Re-Route (Medical Services Request VA Form 28-8861) AKA Request for Medical Services

– Chapter 31. Re-Route Medical Services Requests VA Form 28-8861

**Author:** Gina Johnson

**EPIC:** As a Veteran Health Administration (VHA) Coordinator or designated representative involved with the (Medical Services Request VA Form 28-8861) AKA Request for Medical Services, I want Compensation and Pension Record Interchange (CAPRI) improvements made to the processing of requests so that a re-routing option is available which will allow requests to be processed without delays in care or fulfillment.

**Story:**

As a Veteran Health Administration (VHA) Coordinator or designated representative involved with processing requests for (Medical Services Request VA Form 28-8861) AKA Request for Medical Services – Chapter 31, I need the Compensation and Pension Record Interchange (CAPRI) application to be able to re-route requests as needed so that the request does not have to be cancelled and re-initiated.

**Pre-Requisite:**

1. Vocational Rehabilitation Counselor (VRC) has security key **DVBA CAPRI VRE\_COUNSELOR**.

2. Veteran Health Administration (VHA) Coordinator has security key **DVBA CAPRI VHA\_COORDINATOR**.

3. Only Veteran Health Administration (VHA) Coordinators or designated representatives will have access to the security key **DVBA CAPRI VHA\_COORDINATOR**.

4. Veteran Health Administration (VHA) Coordinators or designated representatives belong to the **VR&E**

MAILMAN group **DVBA VR VOCREHAB PERSONNEL.**

5. VHA has been notified via email that a (Medical Services Request VA Form 28-8861) AKA Request for

Medical Services – Chapter 31 request exist.

6. Veteran Health Administration (VHA) Coordinator or designated representative connects using CAPRI.

7. Veteran Health Administration (VHA) Coordinator or designated representative opens the (Medical Services Request VA Form 28-8861) AKA Request for Medical Services – Chapter 31 request on the vocational rehabilitation section of the user interface known as the “Voc Rehab” tab within CAPRI.

8. The system displays the Medical Services Request.

**Conversation:**

**1.** CAPRI will notify the **original sender (Vocational Rehabilitation Counselor (VRC)) via**

**email of the re-routing information and the request will appear in the re-routed sites queue. CAPRI will also notify the POC at the destination facility that a re- routed request is in the queue. The notification will include details listed below and should be similar to what is sent for Compensation and Pension 2507 Exam Request:**

**a.** Identifier (e.g., Data File Number [DFN]) that can be used for accessing the patient record on the original routing VistA

**b.** Requested Date: (Date the request was originated) **c.** Requested Site: (Original Site requesting re-route) **d.** Re-Routed Date: (Date re-route takes place)

**e.** Re-routed destination: (VistA facility (VAMC))

**f.** Reason for re-route: (Veteran is an employee, Incorrect Jurisdiction, Veteran Request/Preference and Other)

**g.** Free text description of re-route. (The Free text description section of the re-route will be maintained within the CAPRI application and viewable in CAPRI but it will be removed from the auto generated unencrypted email sent to the VRC or POC. This is done to eliminate any PII/PHI security risks.)

**Acceptance Criteria:**

**1.** A notification is sent to the original sender (Vocational Rehabilitation Counselor (VRC)) that will include the re-routing information of Identifier (e.g., Data File Number [DFN]) that can be used for accessing the patient record on the original routing VistA, Requested Date: (Date the request was originated), Requested Site: (Original Site requesting re-route), Re-Routed Date: (Date re- route takes place), Re-routed destination: (VistA facility (VAMC)), Reason for re-route: (Veteran

is an employee, Incorrect Jurisdiction, Veteran Request/Preference and Other), Free text description of re-route. (The Free text description section of the re-route is maintained within the CAPRI application and viewable in CAPRI but it does not display in the auto generated unencrypted email sent to the VRC.

**2.** The re-routed request is in the queue at the destination facility and an email notification is sent to destination POC that will include the re-routing information of Identifier (e.g., Data File Number [DFN]) that can be used for accessing the patient record, **Reason for the re-route and a free text description of re-route.) The Free text description section of the re- route is maintained within the CAPRI application and viewable in CAPRI but it does not display in the auto generated unencrypted email sent to the POC.**

**Constraints: N/A**

**US4.b\_VRE\_Re-RouteRequest**

**Artifact Content**

**User Story Number:** US4.b

**User Story Name:** VR&E Re-Route (Medical Services Request VA Form 28-8861) AKA Request for Medical Services

– Chapter 31. Re-Route Medical Services Requests VA Form 28-8861

**Author:** Gina Johnson

**EPIC:** As a Veteran Health Administration (VHA) Coordinator or designated representative involved with the (Medical Services Request VA Form 28-8861) AKA Request for Medical Services, I want Compensation and Pension Record Interchange (CAPRI) improvements made to the processing of requests so that a re-routing option is available which will allow requests to be processed without delays in care or fulfillment.

**Story:**

As a Veteran Health Administration (VHA) Coordinator or designated representative involved with processing requests for (Medical Services Request VA Form 28-8861) AKA Request for Medical Services – Chapter 31, I need the Compensation and Pension Record Interchange (CAPRI) application to be able to re-route requests as needed so that the request does not have to be cancelled and re-initiated.

**Pre-Requisite:**

1. Vocational Rehabilitation Counselor (VRC) has security key **DVBA CAPRI VRE\_COUNSELOR**.

2. Veteran Health Administration (VHA) Coordinator has security key **DVBA CAPRI VHA\_COORDINATOR**.

3. Only Veteran Health Administration (VHA) Coordinators or designated representatives will have access to the security key **DVBA CAPRI VHA\_COORDINATOR**.

4. Veteran Health Administration (VHA) Coordinators or designated representatives belong to the **VR&E**

MAILMAN group **DVBA VR VOCREHAB PERSONNEL.**

5. VHA has been notified via email that a (Medical Services Request VA Form 28-8861) AKA Request for

Medical Services – Chapter 31 request exist.

6. Veteran Health Administration (VHA) Coordinator or designated representative connects using CAPRI.

7. Veteran Health Administration (VHA) Coordinator or designated representative opens the (Medical Services Request VA Form 28-8861) AKA Request for Medical Services – Chapter 31 request on the vocational rehabilitation section of the user interface known as the “Voc Rehab” tab within CAPRI.

8. The system displays the Medical Services Request.

**Conversation:**

**1.** When the **Veteran Health Administration (VHA) Coordinator or designated representative completes all required fields, the system will enable the ability to submit the re-routed request by selecting the “Re-Route Request” option and CAPRI will re-route the request to the destination facility and update the status.**

Note: Veteran Health Administration (VHA) Coordinators or designated representative will have the ability to re-route a request AFTER a consult has been assigned.

**Acceptance Criteria:**

**1.** When all required fields are populated and the Re-Route Request option is selected, CAPRI will re-route the request to the destination facility. **In instances where a VISN exists (i.e., VISN 2, VISN 23) the request will not be routed to the VISN. The request will be directly routed to the selected VAMC.**

**2.** Veteran Health Administration (VHA) Coordinators or designated representative have the ability to re-route a request AFTER a consult has been assigned.

**Constraints: N/A**

**US5.c\_VRE\_AcceptOrReturnRequest**

**Artifact Content**

**User Story Number:** US5.c

**User Story Name:** VR&E Re-Route (Medical Services Request VA Form 28-8861) AKA Request for Medical Services

– Chapter 31. Accept or Return Re-Routed Requests

**Author:** Gina Johnson

**EPIC:** As a Veteran Health Administration (VHA) Coordinator or designated representative involved with the (Medical Services Request VA Form 28-8861) AKA Request for Medical Services, I want Compensation and Pension Record Interchange (CAPRI) improvements made to the processing of requests so that a re-routing option is available which will allow requests to be processed without delays in care or fulfillment.

**Story:**

As a Veteran Health Administration (VHA) Coordinator or designated representative involved with processing requests for (Medical Services Request VA Form 28-8861) AKA Request for Medical Services – Chapter 31, I need the Compensation and Pension Record Interchange (CAPRI) application to be able to allow users to re-route returned requests as needed so that the request does not have to be cancelled and re-initiated.

**Pre-Requisite:**

1. Vocational Rehabilitation Counselor (VRC) has security key **DVBA CAPRI VRE\_COUNSELOR**

2. Veteran Health Administration (VHA) Coordinator has security key **DVBA CAPRI VHA\_COORDINATOR**

3. Only Veteran Health Administration (VHA) Coordinators or designated representatives will have access to the security key **DVBA CAPRI VHA\_COORDINATOR**

4. Veteran Health Administration (VHA) Coordinators or designated representatives belong to the **VR&E**

MAILMAN group **DVBA VR VOCREHAB PERSONNEL.**

5. VHA has been notified via email that a (Medical Services Request VA Form 28-8861) AKA Request for

Medical Services – Chapter 31 re-request exist.

6. Veteran Health Administration (VHA) Coordinator or designated representative connects using CAPRI.

7. Veteran Health Administration (VHA) Coordinator or designated representative retrieves the (Medical Services Request VA Form 28-8861) AKA Request for Medical Services – Chapter 31 request from the queue, views the vocational rehabilitation section of the user interface known as the “Voc Rehab” tab within CAPRI.

8. The system displays the Medical Services Request.

**Conversation:**

**1.** Once the returned re-routed request has been received back at the originating VAMC, the re- request can be re-routed again to another VAMC and returned again. This functionality will mirror the C&P 2507 Exam Requests.

**Acceptance Criteria:**

**1.** The originating VAMC can re-route the request to another VAMC following the re-routing process.

**Constraints: N/A**

**US7\_VRE\_StatusReporting**

**Artifact Content**

**User Story Number:** US7

**User Story Name:** VR&E Re-Route (Medical Services Request VA Form 28-8861) AKA Request for Medical Services

– Chapter 31. Maintain the request for medical services information on all instances.

**Author:** Gina Johnson

**EPIC:** As a Veteran Health Administration (VHA) Coordinator or designated representative involved with the (Medical Services Request VA Form 28-8861) AKA Request for Medical Services, I want Compensation and Pension Record Interchange (CAPRI) improvements made to the processing of requests so that a re-routing option is available which will allow requests to be processed without delays in care or fulfillment.

**Story:**

As a Veteran Health Administration (VHA) Coordinator or designated representative involved with processing requests for (Medical Services Request VA Form 28-8861) AKA Request for Medical Services – Chapter 31, I need the Compensation and Pension Record Interchange (CAPRI) application to be able to maintain the request for medical services information on all instances to which the request has been routed so that accurate reporting metrics can be obtained.

**Pre-Requisite:**

**1.** Vocational Rehabilitation Counselor (VRC) has security key **DVBA CAPRI VRE\_COUNSELOR**

**2.** Veteran Health Administration (VHA) Coordinator has security key **DVBA CAPRI VHA\_COORDINATO**

**3.** Only Veteran Health Administration (VHA) Coordinators or designated representatives will have access to the security key **DVBA CAPRI VHA\_COORDINAATOR**

**4.** Veteran Health Administration (VHA) Coordinators or designated representatives belong to the **VR&E**

MAILMAN group **DVBA VR VOCREHAB PERSONNEL**

**5.** Vocational Rehabilitation Counselor (VRC) has National Access to CAPRI.

**Conversation:**

**1. The request for medical services information will be maintained on all VAMC instances to which the request has been routed and the routing information will include the following:**

**a. Exam request status b. Routing information**

**c. Identifiers that can be used for accessing the patient record information.**

**2. The request status will be maintained and the medical services request statuses will include**

**existing exam request statuses and new statuses as follows:**

**a. If a medical services request has been re-routed, the below statuses are possible at the VAMC**

**instance from where (Sending Facility) the request was re-routed. I. Re-Routed – Pending Acceptance (New)**

**II. Re-Routed – Accepted (New) III. Re-Routed – Returned (New) IV. New (Existing)**

**V. Pending (Existing) VI. Cancelled (Existing) VII. Complete (Existing)**

**b. If a medical services request has been re-routed, the below status will be associated and stored at the VAMC instance to which (Destination Facility) the request was re-routed.**

**I. New - Re-Routed**

**II. Re-Routed – Pending Acceptance**

**III. PENDING REPORTED (If the site Accepts the Re-Routed request) IV. Re-Routed – Return**

**3. The re-routing information that will be maintained will include the following:**

**a. Facility/Site information indicating TO (Site B) where the request has been re-routed b. Facility/Site information indicating FROM (Site A) where the request was re-routed**

**c. Reason for re-route**

**d. Free text description of re-route or return e. Date information**

**4. For exams that have been re-routed, the following dates will be stored as applicable at the VAMC from which (Sending Facility Site A) the request was re-routed. (Will follow the 2507 Exam Request functionality.)**

**a. Date Re-Routed Out**

**b. Date Re-Route Accepted c. Date Re-Route Returned**

**5. If an exam has been re-routed, the following dates will be stored as applicable at the VAMC to which (Destination Facility Site B) the request was re-routed. (Will follow the 2507 Exam Request functionality.)**

**a. Date Re-Routed In (Create Date/Time)**

**b. Date Re-Route Accepted c. Date Re-Route Returned**

**6. Identifiers will be maintained similar to the C&P 2507 Exam Request functionality so that patient record information can be accessed in a timely manner.**

**a. On the original VAMC from which the request was re-routed b. On the VAMC to which the request was re-routed**

**Acceptance Criteria:**

**1. The request for medical services information that is maintained on all VAMC instances to which**

**the request has been routed can be found and contains the below details:**

**a. Exam request status b. Routing information**

**c. Identifiers that can be used for accessing the patient record information.**

**2. All request statuses (new and existing) listed below exists at the VAMC (sending facility Site A)**

**that re-routed the request:**

**a. Re-Routed – Pending Acceptance (New)**

**b. Re-Routed – Accepted (New)**

**c. Re-Routed – Returned (New)**

**3. For re-routed exam request at the (Destination Facility Site B) the below statuses are possible at the VAMC (Destination Facility) to which the request was re-routed.**

**a. New - Re-Routed**

**4. The re-routing information that is maintained includes the following:**

**a. Facility/Site information indicating to where the request has been re-routed (if applicable)**

**b. Facility/Site information indicating from where the request was re-routed (if applicable)**

**c. Reason for re-route (if applicable).**

**d. Free text description of re-route or returned (if applicable). e. Date information**

**5. Re-routed exams have the following dates stored as applicable at the VAMC from which**

**(Sending Facility Site A) the request was re-routed. a. Date Re-Routed Out**

**b. Date Re-Route Accepted c. Date Re-Route Returned**

**6. Re-routed exams have the following dates stored as applicable at the VAMC to which**

**(Destination Facility Site B) the request was re-routed. a. Date Re-Routed In (Create Date/Time)**

**b. Date Re-Route Accepted c. Date Re-Route Returned**

**7. Identifiers similar to the C&P 2507 Exam Request functionality can be found stored at both the sending and receiving VAMC facilities.**

**Constraints: N/A**

**User Story Name: Separation Health Assessment**

**Artifact Content**

**User Story Name:** Separation Health Assessment

**Story:**

As a Veterans Health Administration (VHA) user, I want a DBQ title to be created from the Progress Note Construction Set (PNCS) generated XML for the General Medical Universal template name to display the following component, **Separation Health Assessment** so that a distinction can be made as to the type of DBQ General Medical Universal was selected by the user and for analytics reporting.

**Conversation:**

**1.** CAPRI will populate the DBQ title **Separation Health Assessment in the common data portion of the XML. The Veterans Health Administration (VHA) user completes the template and checks only one of the radio box options to include in the template:**

**a.** I.D.E.S

**b.** Separation Health Assessment Initiative

**c.** Other pre-discharge, separation examination (e.g., BDD, Quick Start)

**2.** A Veterans Health Administration (VHA) user will then select the option titled ‘Done’ and CAPRI will store the DBQ in VistA.

**3.** Template is then signed by the appropriate authority.

**4.** The CAPRI interface will then display a Virtual VA Transmission Status window indicating the DBQ is being transmitted to Virtual VA. (Existing Functionality)

**5.** Once the Virtual VA transmission is complete a second transmission will occur and display in the CAPRI

interface. The DBQ will be transmitted to Data Access Service (DAS). (Existing Functionality)

**a.** XML file is created (existing) saved on local computer.

**b.** An auto process will open XML and move title and save XML (New process) which replaces the copy on the user’s local system.

**c.** Updated XML will be transmitted to DAS.

**Acceptance Criteria:**

**1.** A Veterans Health Administration (VHA) user is able to individually select one of the following in the DBQ General Medical Universal template.

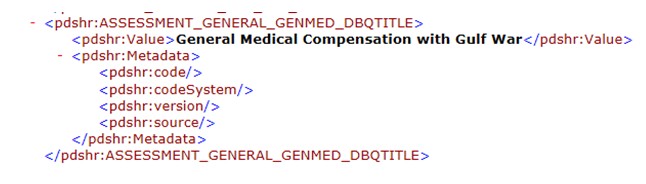
**a.** I.D.E.S

**b.** Separation Health Assessment Initiative

**c.** Other pre-discharge, separation examination (e.g., BDD, Quick Start)

**2.** Upon the successful selection within the General Medical Universal DBQ in CAPRI, the XML will display the title name **Separation Health Assessment in fieldsDocumentDescriptionText andDocumentTitleText.**

3. Upon the successful completion of a General Medical Universal DBQ, validate the below as displayed in the image example is **NOT** included in the final XML at the **bottom prior to the attachment**.



4. External partners (e.g., VBMS) validate newly added title.

5. External partners (e.g., Analytics Organization) validate the number of XML transmissions to VBMS based on the component selected.

**Constraints:**

 Coordination between the organization owners of the PNCS tool, VBMS (and if needed the IEPD (XML Schema) organization) will be required prior to development efforts commencing in CAPRI.

 PNCS Modifications will be necessary prior to development efforts commencing in CAPRI.

**User Story Name: General Medical Pension with Gulf War**

**Artifact Content**

**User Story Name:** General Medical Pension with Gulf War

**Story:**

As a Veterans Health Administration (VHA) user, I want a DBQ title to be created from the Progress Note Construction Set (PNCS) generated XML for the General Medical Universal template name to display the following component, **General Medical Pension with Gulf War** so that a distinction can be made as to the type of DBQ General Medical Universal was selected by the user and for analytics reporting

**Conversation**:

**1.** CAPRI will populate the DBQ title **General Medical Pension with Gulf War in the common data portion of the XML. The Veterans Health Administration (VHA) user completes the template and checks the radio box option to include in the template:**

a. Pension and Gulf War

**2.** A Veterans Health Administration (VHA) user will then select the option titled ‘Done’ and CAPRI will store the DBQ in VistA.

**3.** Template is then signed by the appropriate authority.

**4.** The CAPRI interface will then display a Virtual VA Transmission Status window indicating the DBQ is being transmitted to Virtual VA. (Existing Functionality)

**5.** Once the Virtual VA transmission is complete a second transmission will occur and display in the CAPRI

interface. The DBQ will be transmitted to Data Access Service (DAS). (Existing Functionality)

**a.** XML file is created (existing) saved on local computer.

**b.** An auto process will open XML and move title and save XML (New process) which replaces the copy on the user’s local system.

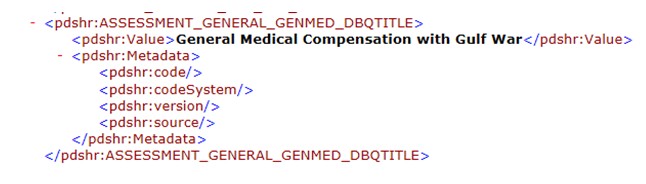
**c.** Updated XML will be transmitted to DAS.

**Acceptance Criteria:**

**1.** A Veterans Health Administration (VHA) user is able to select “Pension and Gulf War” **in the DBQ General Medical Universal template.**

**2.** Upon the successful selection within the General Medical Universal DBQ in CAPRI, the XML will display the title name **General Medical Pension with Gulf War in fieldsDocumentDescriptionText andDocumentTitleText.**

**3.** Upon the successful completion of a General Medical Universal DBQ, validate the below as displayed in the image example is NOT included in the final XML at the bottom prior to the attachment.



4.External partners (e.g., VBMS) validate newly added title.

5. External partners (e.g., Analytics Organization) validate the number of XML transmissions to VBMS based on the component selected.

**Constraints:**

 Coordination between the organization owners of the PNCS tool, VBMS (and if needed the IEPD (XML Schema) organization) will be required prior to development efforts commencing in CAPRI.

 PNCS Modifications will be necessary prior to development efforts commencing in CAPRI.

**User Story Name: General Medical Gulf War**

**Artifact Content**

**User Story Name:** General Medical Gulf War

**Story:**

As a Veterans Health Administration (VHA) user, I need a DBQ title to be created from the Progress Note Construction Set (PNCS) generated XML for the General Medical Universal template name to display the following component, **General Medical Gulf War** so that a distinction can be made as to the type of DBQ General Medical was selected by the user and for analytics reporting.

**Conversation:**

**1.** CAPRI will populate the DBQ title **General Medical Gulf War in the common data portion of the XML. The Veterans Health Administration (VHA) user completes the template and checks the radio box option to include in the template:**

**a.** Gulf War

**2.** A Veterans Health Administration (VHA) user will then select the option titled ‘Done’ and CAPRI will store the DBQ in VistA.

**3.** Template is then signed by the appropriate authority.

**4.** The CAPRI interface will then display a Virtual VA Transmission Status window indicating the DBQ is being transmitted to Virtual VA. (Existing Functionality)

**5.** Once the Virtual VA transmission is complete a second transmission will occur and display in the CAPRI

interface. The DBQ will be transmitted to Data Access Service (DAS). (Existing Functionality)

**a.** XML file is created (existing) saved on local computer.

**b.** An auto process will open XML and move title and save XML (New process) which replaces the copy on the user’s local system.

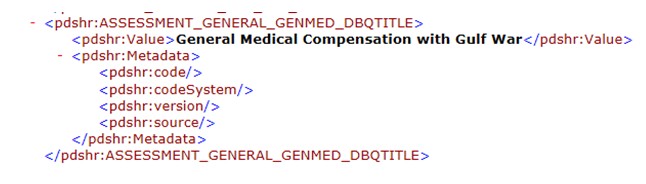
**c.** Updated XML will be transmitted to DAS.

**Acceptance Criteria:**

1. A Veterans Health Administration (VHA) user is able to select “Gulf War” in the DBQ General Medical Universal template.

2. Upon the successful selection within the General Medical Universal DBQ in CAPRI, the XML will display the title name **General Medical Gulf War** in fields**DocumentDescriptionText** and**DocumentTitleText.**

3. Upon the successful completion of a General Medical Universal DBQ, validate the below as displayed in the image example is **NOT** included in the final XML at the **bottom prior to the attachment**.



4. External partners (e.g., VBMS) validate newly added title.

5. External partners (e.g., Analytics Organization) validate the number of XML transmissions to VBMS based on the component selected.

**Constraints:**

 Coordination between the organization owners of the PNCS tool, VBMS (and if needed the IEPD (XML Schema) organization) will be required prior to development efforts commencing in CAPRI.

 PNCS Modifications will be necessary prior to development efforts commencing in CAPRI.

**User Story Name: General Medical Pension**

**Artifact Content**

**User Story Name:** General Medical Pension

**Author:** Gina Johnson

**Story:**

As a Veterans Health Administration (VHA) user, I need a DBQ title to be created from the Progress Note Construction Set (PNCS) generated XML for the General Medical Universal template name to display the following component, **General Medical Pension** so that a distinction can be made as to the type of DBQ General Medical was selected by the user and for analytics reporting.

**Conversation**:

**1.** CAPRI will populate the DBQ title **General Medical Pension in the common data portion of the XML. The Veterans Health Administration (VHA) user completes the template and checks the radio box option to include in the template:**

**a.** Pension

**2.** A Veterans Health Administration (VHA) user will then select the option titled ‘Done’ and CAPRI will store the DBQ in VistA.

**3.** Template is then signed by the appropriate authority.

**4.** The CAPRI interface will then display a Virtual VA Transmission Status window indicating the DBQ is being transmitted to Virtual VA. (Existing Functionality)

**5.** Once the Virtual VA transmission is complete a second transmission will occur and display in the CAPRI

interface. The DBQ will be transmitted to Data Access Service (DAS). (Existing Functionality)

**a.** XML file is created (existing) saved on local computer.

**b.** An auto process will open XML and move title and save XML (New process) which replaces the copy on the user’s local system.

**c.** Updated XML will be transmitted to DAS.

**Acceptance Criteria:**

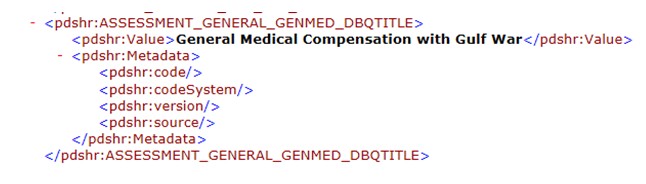
**1.** A Veterans Health Administration (VHA) user is able to select “Pension” in the DBQ General Medical

Universal template.

**2.** Upon the successful selection within the General Medical Universal DBQ in CAPRI, the XML will display the title name **General Medical Pension in fieldsDocumentDescriptionText**

**andDocumentTitleText.**

**3.** Upon the successful completion of a General Medical Universal DBQ, validate the below as displayed in the image example is NOT included in the final XML at the bottom prior to the attachment.



4. External partners (e.g., VBMS) validate newly added title.

5. External partners (e.g., Analytics Organization) validate the number of XML transmissions to VBMS based on the component selected.

**Constraints:**

 Coordination between the organization owners of the PNCS tool, VBMS (and if needed the IEPD (XML Schema) organization) will be required prior to development efforts commencing in CAPRI.

 PNCS Modifications will be necessary prior to development efforts commencing in CAPRI.

**User Story Name: General Medical Compensation with Gulf War**

**Artifact Content**

**User Story Name:** General Medical Compensation with Gulf War

**Story:**

As a Veterans Health Administration (VHA) user, I want a DBQ title to be created from the Progress Note Construction Set (PNCS) generated XML for the General Medical Universal template name to display the following component, **General Medical Compensation with Gulf War** so that a distinction can be made as to the type of DBQ General Medical Universal was selected by the user and for analytics reporting

**Conversation**:

**1.** CAPRI will populate the DBQ title **General Medical Compensation with Gulf War in the common data portion of the XML. The Veterans Health Administration (VHA) user completes the template and checks the radio box option to include in the template:**

**a.** Within one year from date of separation and Gulf War

**2.** A Veterans Health Administration (VHA) user will then select the option titled ‘Done’ and CAPRI will store the DBQ in VistA.

**3.** Template is then signed by the appropriate authority.

**4.** The CAPRI interface will then display a Virtual VA Transmission Status window indicating the DBQ is being transmitted to Virtual VA. (Existing Functionality)

**5.** Once the Virtual VA transmission is complete a second transmission will occur and display in the CAPRI

interface. The DBQ will be transmitted to Data Access Service (DAS). (Existing Functionality)

**a.** XML file is created (existing) saved on local computer.

**b.** An auto process will open XML and move title and save XML (New process) which replaces the copy on the user’s local system.

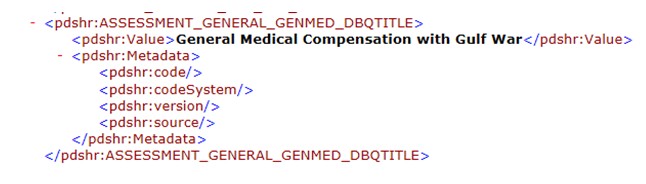
**c.** Updated XML will be transmitted to DAS.

**Acceptance Criteria:**

**1.** A Veterans Health Administration (VHA) user is able to select “**Within one year from date of separation and Gulf War” in the DBQ General Medical Universal template.**

**2.** Upon the successful selection within the General Medical Universal DBQ in CAPRI, the XML will display the title name **General Medical Compensation with Gulf War in fieldsDocumentDescriptionText andDocumentTitleText.**

**3. Upon the successful completion of a General Medical Universal DBQ, validate the below as displayed in the image example is NOT included in the final XML at the bottom prior to the attachment.**



4. External partners (e.g., VBMS) validate newly added title.

5. External partners (e.g., Analytics Organization) validate the number of XML transmissions to VBMS based on the component selected.

**Constraints:**

 Coordination between the organization owners of the PNCS tool, VBMS (and if needed the IEPD (XML Schema) organization) will be required prior to development efforts commencing in CAPRI.

 PNCS Modifications will be necessary prior to development efforts commencing in CAPRI.

**User Story Name: General Medical Compensation**

**Artifact Content**

**User Story Name:** General Medical Compensation

**Story:**

As a Veterans Health Administration (VHA) user, I need a DBQ title to be created from the Progress Note Construction Set (PNCS) generated XML for the General Medical Universal template name to display the following component, **General Medical Compensation** so that a distinction can be made as to the type of DBQ General Medical was selected by the user and for analytics reporting.

**Conversation:**

**1.** CAPRI will populate the DBQ title **General Medical Compensation in the common data portion of the XML. The Veterans Health Administration (VHA) user completes the template and checks the radio box option to include in the template:**

**a.** Within one year from date of separation

**2.** A Veterans Health Administration (VHA) user will then select the option titled ‘Done’ and CAPRI will store the DBQ in VistA.

**3.** Template is then signed by the appropriate authority.

**4.** The CAPRI interface will then display a Virtual VA Transmission Status window indicating the DBQ is being transmitted to Virtual VA. (Existing Functionality)

**5.** Once the Virtual VA transmission is complete a second transmission will occur and display in the CAPRI

interface. The DBQ will be transmitted to Data Access Service (DAS). (Existing Functionality)

**a.** XML file is created (existing) saved on local computer.

**b.** An auto process will open XML and move title and save XML (New process) which replaces the copy on the user’s local system.

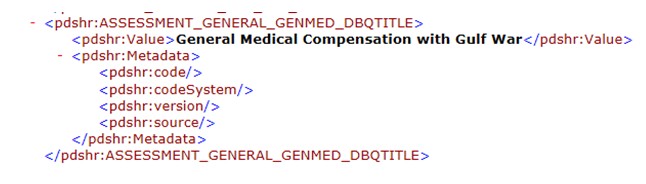
**c.** Updated XML will be transmitted to DAS.

**Acceptance Criteria:**

**1.** A Veterans Health Administration (VHA) user is able to select, “Within one year from date of separation” in the DBQ General Medical Universal template.

**2.** Upon the successful selection within the General Medical Universal DBQ in CAPRI, the XML will display the title name **General Medical Compensation in fieldsDocumentDescriptionText andDocumentTitleText.**

**3.** Upon the successful completion of a General Medical Universal DBQ, validate the below as displayed in the image example is **NOT** included in the final XML at the **bottom prior to the attachment**.



4. External partners (e.g., VBMS) validate newly added title.

5. External partners (e.g., Analytics Organization) validate the number of XML transmissions to VBMS based on the component selected.

**Constraints:**

 Coordination between the organization owners of the PNCS tool, VBMS (and if needed the IEPD (XML Schema) organization) will be required prior to development efforts commencing in CAPRI.

 PNCS Modifications will be necessary prior to development efforts commencing in CAPRI.

**User Story Name: General Medical Compensation and Pension with**

**Gulf War**

**Artifact Content**

**User Story Name:** General Medical Compensation and Pension with Gulf War

**Story:**

As a Veterans Health Administration (VHA) user, I want a DBQ title to be created from the Progress Note Construction Set (PNCS) generated XML for the General Medical Universal template name to display the following component, **General Medical Compensation and Pension with Gulf War** so that a distinction can be made as to the type of DBQ General Medical Universal was selected by the user and for analytics reporting

**Conversation:**

**1.** CAPRI will populate the DBQ title **General Medical Compensation and Pension with Gulf War in the common data portion of the XML. The Veterans Health Administration (VHA) user completes the template and checks the radio box option to include in the template:**

**a.** Within one year from date of separation, Pension, and Gulf War

**2.** A Veterans Health Administration (VHA) user will then select the option titled ‘Done’ and CAPRI will store the DBQ in VistA.

**3.** Template is then signed by the appropriate authority.

**4.** The CAPRI interface will then display a Virtual VA Transmission Status window indicating the DBQ is being transmitted to Virtual VA. (Existing Functionality)

**5.** Once the Virtual VA transmission is complete a second transmission will occur and display in the CAPRI

interface. The DBQ will be transmitted to Data Access Service (DAS). (Existing Functionality)

**a.** XML file is created (existing) saved on local computer.

**b.** An auto process will open XML and move title and save XML (New process) which replaces the copy on the user’s local system.

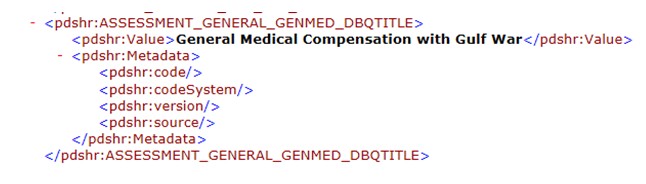
**c.** Updated XML will be transmitted to DAS.

**Acceptance Criteria:**

**1.** A Veterans Health Administration (VHA) user is able to select “Within one year from date of separation, Pension, and Gulf War” in the DBQ General Medical Universal template.

**2.** Upon the successful selection within the General Medical Universal DBQ in CAPRI, the XML will display the title name **General Medical Compensation and Pension with Gulf War in fieldsDocumentDescriptionText andDocumentTitleText.**

**3. Upon the successful completion of a General Medical Universal DBQ, validate the below as displayed in the image example is NOT included in the final XML at the bottom prior to the attachment.**



4. External partners (e.g., VBMS) validate newly added title.

5. External partners (e.g., Analytics Organization) validate the number of XML transmissions to VBMS based on the component selected.

**Constraints:**

 Coordination between the organization owners of the PNCS tool, VBMS (and if needed the IEPD (XML Schema) organization) will be required prior to development efforts commencing in CAPRI.

 PNCS Modifications will be necessary prior to development efforts commencing in CAPRI.

**User Story Name: Separation Health Assessment with Gulf War**

**Artifact Content**

**User Story Name:** Separation Health Assessment with Gulf War

**Story:**

As a Veterans Health Administration (VHA) user, I want a DBQ title to be created from the Progress Note Construction Set (PNCS) generated XML for the General Medical Universal template name to display the following component, **Separation Health Assessment with Gulf War** so that a distinction can be made as to the type of DBQ General Medical Universal was selected by the user and for analytics reporting

**Conversation**:

**1.** CAPRI will populate the DBQ title **Separation Health Assessment with Gulf War in the common data portion of the XML. The Veterans Health Administration (VHA) user completes the template and checks the radio box option to include in the template:**

**a.** I.D.E.S. and Gulf War

**b.** Separation Health Assessment Initiative and Gulf War

**c.** Other pre-discharge, separation examination (e.g., BDD, Quick Start) and Gulf War

**2.** A Veterans Health Administration (VHA) user will then select the option titled ‘Done’ and CAPRI will store the DBQ in VistA.

**3.** Template is then signed by the appropriate authority.

**4.** The CAPRI interface will then display a Virtual VA Transmission Status window indicating the DBQ is being transmitted to Virtual VA. (Existing Functionality)

**5.** Once the Virtual VA transmission is complete a second transmission will occur and display in the CAPRI

interface. The DBQ will be transmitted to Data Access Service (DAS). (Existing Functionality)

**a.** XML file is created (existing) saved on local computer.

**b.** An auto process will open XML and move title and save XML (New process) which replaces the copy on the user’s local system.

**c.** Updated XML will be transmitted to DAS.

**Acceptance Criteria:**

**1.** A Veterans Health Administration (VHA) user is able to individually select one of the following in the DBQ General Medical Universal template.

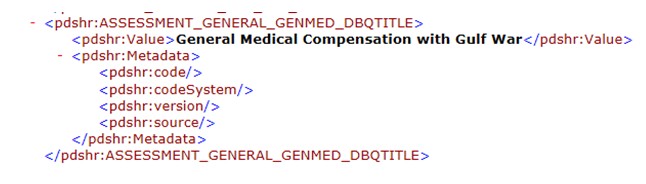
**a.** I.D.E.S. and Gulf War

**b.** Separation Health Assessment Initiative and Gulf War

**c.** Other pre-discharge, separation examination (e.g., BDD, Quick Start) and Gulf War

**2.** Upon the successful selection within the General Medical Universal DBQ in CAPRI, the XML will display the title name **Separation Health Assessment with Gulf War in fieldsDocumentDescriptionText andDocumentTitleText.**

**3.** Upon the successful completion of a General Medical Universal DBQ, validate the below as displayed in the image example is **NOT included in the final XML at the bottom prior to the attachment.**



4. External partners (e.g., VBMS) validate newly added title.

5. External partners (e.g., Analytics Organization) validate the number of XML transmissions to VBMS based on the component selected.

**Constraints:**

 Coordination between the organization owners of the PNCS tool, VBMS (and if needed the IEPD (XML Schema) organization) will be required prior to development efforts commencing in CAPRI.

 PNCS Modifications will be necessary prior to development efforts commencing in CAPRI.

**User Story Name: Print Referral Letter**

**Artifact Content**

**User Story Name:** Print Referral Letter

**Story:**

As a member of the Veterans Health Administration (VHA) Compensation and Pension (C&P)

staff, I want to select a print option so that the letter can be provided to the veteran.

**Conversation**:

**1.** Once all of the data elements have been populated and saved, a popup will display with the option to print immediately.

**2.** Users will have the option to print by selecting Yes or No.

**3.** If users select the print option of Yes, the letter will print and no header information will display on the printed letter.

**4.** From the Clinical Documents tab users can select the menu option File then Print.

**5.** A Print menu will display and users can select the format of the letter they choose to print.

**6.** Users that choose to print from the Clinical Documents tab will see header details contained in the printed letter.

**Acceptance Criteria:**

**1.** Predefined letter print option of Yes/No displays.

**2.** Predefined letter print option of Yes/No is selectable.

**3.** Print option for the predefined/populated letter is available from the File menu.

**4.** Predefined letter details print.

**User Story Name: Complete DBQ Referral Letter**

**Artifact Content**

**User Story Number:** 890892: User Story Name: Complete DBQ Referral Letter

**Story:**

As a member of the Veterans Health Administration (VHA) Compensation and Pension (C&P) staff, I want to complete the pre-defined referral letter mandatory fields, Compensation and Pension Department contact information (Name/Phone #), Appointment Date, Veteran’s Condition or the DBQ merged templates/Individual DBQs and have CAPRI auto-populate the Veteran’s Name, Veteran’s Facility Name and current date so that a veteran can provide the completed letter to Veterans Benefit Administration (VBA) in support of their claim for disability benefits.

**Conversation:**

**1.** The predefined letter will follow the verbiage and format used in Attach A for the

FactSheetDMA-14-001-Revised document.

**2.** C&P users will complete mandatory fields of the predefined referral letter.

**a.** (C&P) staff will insert the Compensation and Pension Department contact information. (Name/Phone #) (Input Field) (Required)

**b.** Appointment Date, Veteran’s Condition or the DBQ merged templates/Individual

DBQs. Can be multiples. (Input Field) (Required)

**3.** CAPRI will automatically populate data results from the patient record in the predefined referral letter.

**a.** Veteran’s Name. (Required)

**b.** Veteran’s Facility Name. (Required) **The name of the facility is the station that prepared the DBQs.**

**c.** Current date in mm/dd/yyyy format. (Required)

**4.** After the predefined referral letter has been printed the Veteran will be able to complete the following information at the bottom of the letter before submitting the document to the VBA.

**a.** Veteran’s Address.

**b.** Veteran’s Phone Number.

**c.** Claim or Social Security Number.

**Acceptance Criteria:**

**1.** The pre-defined letter in CAPRI follows the format used in Attach A for the

FactSheetDMA-14-001-Revised document.

**2.** CAPRI automatically populates the Veteran’s Facility Name.

**3.** CAPRI automatically populates the Veteran’s Name.

**4.** CAPRI automatically populates the current date in mm/dd/yyyy format.

**5.** CAPRI users can populate the Compensation and Pension department contact information in the input field.

**6.** CAPRI users can select the Appointment Date; Veteran’s Condition or the DBQ merged templates/Individual DBQs and allows multiples to be selected.

**User Story Name: Option to create DBQ Referral Cover Letter**

**Artifact Content**

**User Story Name: Option to create DBQ Referral Cover Letter**

**Story:**

As a member of the Veterans Health Administration (VHA) Compensation and Pension (C&P) staff, I want an option (e.g., Signature Validation Screen) so that I can create a DBQ pre-defined referral letter.

**Conversation:**

**1.** When a self-referral DBQ is completed in CAPRI, the VHA examiner indicates this on the Signature Validation page by selecting ‘No’ to the question “Is this report a C&P evaluation in response to a request (2507) submitted by the VBA?”

**2.** After the VHA examiner selects ‘No’ the CAPRI GUI will display an option for users to insert or select required elements for completing the predefined referral letter.

**Acceptance Criteria:**

**1.** CAPRI displays an option for users to insert or select required elements for completing the predefined referral letter.

**User Story Name: Store Results Data – DBQ Referrals**

**Artifact Content**

**User Story Name:** Store Results Data – DBQ Referrals

**Story:**

As a member of the Veterans Health Administration (VHA) Compensation and Pension (C&P) staff, I want Compensation and Pension Record Interchange (CAPRI) to store (e.g., VistA) results data so that analytics (i.e., Corporate Data Warehouse (CDW)) can run reports to determine how many DBQ referrals and types of DBQs were completed.

**Conversation**:

**1.** A VHA or Contract clinician using CAPRI selects the ‘No’ value pertaining to the question

‘Is this report a C&P evaluation in response to a request [2507] submitted by the VBA?’

from the Signature Validation Screen.

**2.** CAPRI sends the results data to a VA repository (e.g., VistA).

**3.** The VA repository updates and stores the ‘No’ value in a new field in table 396.17.

**Acceptance Criteria:**

**1.** CAPRI stores the value ‘No’ in a VA repository (e.g., VistA).

**2.** Analytics (i.e., CDW) can run reports to validate the accurate number of DBQ referrals and types of DBQs completed for a selected timeframe.

**User Story Name: Save Cover Letter**

**Artifact Content**

**User Story Name:** Save Cover Letter

**Story:**

As a member of the Veterans Health Administration (VHA) Compensation and Pension (C&P)

staff, I want to select an option so that I can save all details in the predefined letter. Conversation

**1.** Upon signature, if the user has not completed all mandatory fields a message will display in the GUI based on the mandatory field not populated. The message will indicate one of the following until all mandatory fields have been populated:

**a.** Please complete Compensation and Pension department contact information. (Name/phone#)

**b.** Please enter/select Veteran’s appointment date, Veteran’s Condition or

Veteran’s DBQ merged template/Individual DBQs. (Can be multiples)

**2.** Users will have the ability to update or complete required fields and proceed with signoff.

**3.** Upon successful signature completion, the DBQ referral letter will be saved in the form of a TIU Note and will be made available on the Clinical Documents Tab.

**Acceptance Criteria:**

**1.** The form cannot be saved until all mandatory fields are completed.

**2.** A message displays in the GUI based on the mandatory field not selected.

**3.** The save process occurs immediately upon signature and viewable in CAPRI under the

Clinical Documents tab.

**4.** The TIU Note header displays at the top of the selected letter in the Clinical Documents tab.