**Community Care System Enhancements (CCSE)**

**Claims Processing & Eligibility (CP&E)**

Requirements Package

Build 6

CLIN 0008AA



Department of Veterans Affairs

Office of Information and Technology (OI&T)

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Revision History

**Note**: The revision history cycle begins once changes or enhancements are requested after the document has been baselined.

| Date | Version | Description | Author |
| --- | --- | --- | --- |
| 12/19/17 | 0.1 | Initial draft of Build 6 Requirements Package. | Michael Synakiewicz |

**Table of Contents**

[1. Introduction 1](#_Toc501434481)

[2. Purpose 1](#_Toc501434482)

[3. Requirements Checklist 1](#_Toc501434483)

# Introduction

The Department of Veterans Affairs (VA) Community Care System Enhancements (CCSE) program is comprised of Claims Processing and Eligibility (CP&E), Claims Compliance Phase 4 (CC4) and System Integrity (SI) projects. The program impacts both systems within the Office of Community Care (OCC) and systems located at the Veterans Integrated Service Network (VISN) level, including Fee Basis Claims System (FBCS), and systems located at the Veterans Administration Medical Center (VAMC) level, including Veterans Integrated Systems Technology Architecture (VistA) Fee.

# Purpose

The purpose of this Requirements Package is to provide the Epics, stakeholder needs, visualizations, stories, and other sources of requirements information for functional and non-functional requirements. The package includes a checklist referencing mock-ups, visual aids, and dynamic wireframes as required to demonstrate the navigation, taxonomy, menus and dependencies between features in the user interface (UI) and all aspects of the presentation layer that interact with the user.

# Requirements Checklist

The following detailed checklist is decomposed into referenced requirements documentation.

|  |  |  |
| --- | --- | --- |
| **Item** | **Applicable Yes/NA** | **Reference** |
| Epics | Yes | Epic 5 – EDI Reopen  Epic CC40002 – 835 Reversal |
| Stakeholder Needs | Yes | Stakeholder needs are captured in the elaborated User Stories on Rational |
| Visualizations | N/A |  |
| Stories | Yes | |  |  |  | | --- | --- | --- | | **User Story** | **Rational Rm#** | **Requirement** | | CPE005-100 | 938899 | As the R&R VE I want reason code "Correction to a previously processed submission" to be sent on an EOB whenever a corrected 837 is processed. | | CPE005-102 | 938903 | As the R&R VE I want reason code "Payment for this claim/service may have been provided in a previous payment" to be sent on an EOB whenever a corrected 837 is processed. | | CPE005-103 | 937663 | As the VE I would like the system to create a Reversed Status that can be applied to the Original PDI. | | CPE005-104 | 938885 | As the VE I would like the system to apply the Reversed Status to an Original PDI when the user has initiated a reversal. | | CPE005-107 | 943751 | As the VE I would like the system to apply a Reversed Status to all Claims associated with an Original PDI in which the user has initiated a Reversal. | | CPE005-108 | 943755 | As the VEI I would like the system to apply a Voided Status to all Claims associated with an Original PDI with a FC8 when the user initiates Claim Sort. | | CPE005-109 | 953758 | As the VE I would like the system to display Reversed claim status data on the PPR. | | CPE005-110 | 943760 | As the VE I would like the system to display Voided claim status data on the PPR. | | CPE005-111 | 943762 | As the R&R VE I want the system to verify that no associated claims for the Original PDI number entered for validation on the Document ID Screen have a Reversed status when I select to reopen an EDI submission. | | CPE005-113 | 943767 | As the R&R VE I want the system to verify that no associated claims for the Original PDI number entered for validation on the Document ID Screen have a Reversed status when I select to reopen a Manual EDI submission. | | CPE005-115 | 945019 | As the R&R VE I want a new reason code that states "Claim(s) reversal notification, updated EOB(s) will follow" to be created in CP&E. | | CPE005-116 | 945031 | As the R&R VE I want reason code "Claim(s) reversal notification, updated EOB(s) will follow" to be sent on an EOB when a user initiates a reversal. | | CPE005-117 | 945034 | As the R&R VE I want the system to check to ensure the Original PDI entered on the Document ID screen for validation has associated claims when I select to reopen a Manual EDI. | | CPE005-119 | 945039 | As the R&R VE I want the system to autoload the Current PDI into the Read Only Current PDI field on the Document ID screen based on the Reset PDI for Processing (RPP) sub routine in CP&E [CHMRESET] when I select to reopen a Manual EDI. | | CPE005-121 | 945426 | As the R&R VE when I reopen a Manual EDI I want the system to autoload onto all applicable screens the Original PDI information from the 837 transaction when I save the number I entered on the Document ID screen for validation. | | CPE005-122 | 947784 | As the R&R VE when I reopen a Manual EDI I want the system to verify the beneficiary on the Original PDI I have entered for validation matches the beneficiary on the Current PDI that I have assigned to myself. | | CC40002-001 | 943475 | As All Claims Processing Staff, I need to create a Reversed 835 Staging File by negating all payments on the original 835 so that I can create an X12 835 that matches the ASC X12 specification for reversal. | | CC40002-002 | 957608 | As All Claims Processing Staff, I need to create a Reversed 835 Staging File by flagging the CLP02 segment as Code 22 so that I can create an X12 835 that matches the ASC X12 specification for reversal. | | CC40002-003 | 957609 | As All Claims Processing Staff, I need to create a Reversed 835 Staging File by removing the patient responsibility located in the CLP05 segment so that I can create an X12 835 that matches the ASC X12 specification for reversal. | |
| Other Requirements Information | N/A |  |
| Mock-Ups | N/A | Included in the User Stories |
| Visual Aids | N/A |  |
| Dynamic Wireframes | N/A | Printed Individual Report  Edit Claim Data  Reversed/Void Status  Reason Code  Modify Document ID Screen – PDI  PDI Payment |